

MATRIX

MATRIX HOLDINGS LIMITED

美力時集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 1005)

POLL RESULTS OF 2008 ANNUAL GENERAL MEETING

At the annual general meeting (the “AGM”) of Matrix Holdings Limited (the “Company”) held on 29th May, 2008 at 2:30 p.m. at Fountains Room 1-3, LG Floor, Hotel Nikko Hong Kong, 72 Mody Road, Tsimshatsui East, Kowloon, Hong Kong, poll voting was demanded by the Chairman for voting on the proposed resolutions, as set out in the notice of AGM dated 29th April, 2008. All resolutions were approved by shareholders and the board of directors (the “Board”) of the Company is pleased to announce the poll results in respect of the resolutions of the AGM of the Company as follows:–

Resolutions		No. of Votes (%)		Total Votes
		For	Against	
1.	To receive and adopt the Audited Financial Statements and the Report of the Directors and Independent Auditor’s Report for the year ended 31st December, 2007.	442,956,598 (99.98%)	100,000 (0.02%)	443,056,598 (100%)
2.	To consider and declare a final dividend of HK3.0 cents per ordinary share for the year ended 31st December 2007 (together with scrip dividend alternate) as recommended by the Board of Directors.	442,956,598 (99.98%)	100,000 (0.02%)	443,056,598 (100%)
3A.	To re-elect Ms. Cheng Wing See, Nathalie as a Director.	442,956,598 (99.98%)	100,000 (0.02%)	443,056,598 (100%)
3B.	To re-elect Dr. Loke Yu alias Loke Hoi Lam as a Director.	441,314,598 (99.61%)	1,742,000 (0.39%)	443,056,598 (100%)
3C.	To re-elect Mr. Arnold Edward Rubin as a Director.	442,956,598 (99.98%)	100,000 (0.02%)	443,056,598 (100%)
3D.	To authorise the Board of Directors to fix the Directors’ remuneration.	441,314,598 (99.61%)	1,742,000 (0.39%)	443,056,598 (100%)

* For identification purpose only

Resolutions		No. of Votes (%)		Total Votes
		For	Against	
4.	To re-appoint Messrs. Deloitte Touche Tohmatsu as the Auditors of the Company and to authorise the Board of Directors to fix their remuneration.	442,956,598 (99.98%)	100,000 (0.02%)	443,056,598 (100%)
5A.	To give a general mandate to the Directors to allot, issue and deal with additional shares not exceeding 20 per cent. of the issued share capital of the Company.	440,279,469 (99.37%)	2,777,129 (0.63%)	443,056,598 (100%)
5B.	To give a general mandate to the Directors to repurchase shares of the Company not exceeding 10 per cent. of the issued share capital of the Company.	442,956,598 (99.98%)	100,000 (0.02%)	443,056,598 (100%)
5C.	To extend the general mandate granted to the Directors to allot, issue and deal with additional shares of an amount not exceeding the amount of shares repurchased by the Company.	440,279,469 (99.37%)	2,777,129 (0.63%)	443,056,598 (100%)
6	To approve the refreshment of the 10% limit on the number of shares which may be allotted and issued upon exercise of options to be granted under the share option scheme of the Company.	440,279,469 (99.37%)	2,777,129 (0.63%)	443,056,598 (100%)

Resolutions 1 to 6 were passed as ordinary resolutions. Shareholders may refer to the circular dated 30th April, 2008 issued to shareholders for details of some of the resolutions.

As at the date of the AGM, the issued share capital of the Company was 672,855,350 shares, which was the total number of shares entitling the holders to attend and vote for or against all the resolutions proposed at the AGM. There is no restriction on shareholders to cast vote on any of the aforesaid resolutions at the AGM.

Tricor Secretaries Limited, the Company's branch share registrar in Hong Kong, was appointed as the Scrutiner at the AGM for the purpose of the vote-taking in respect of the resolutions.

As at the date of this announcement, the Board comprises Mr. Cheng Yung Pun, Mr. Arnold Edward Rubin, Mr. Yu Sui Chuen and Ms. Cheng Wing See, Nathalie as executive directors and Dr. Loke Yu alias Loke Hoi Lam, Mr. Mak Shiu Chung, Godfrey and Mr. Wan Hing Pui as independent non-executive directors.

By order of the Board
Lai Mei Fong
Company Secretary

Hong Kong, 29th May, 2008