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**MATRIX**  
**MATRIX HOLDINGS LIMITED**  
**美力時集團有限公司\***

*(incorporated in Bermuda with limited liability)*

**(Stock Code: 1005)**

**CLOSURE OF REGISTER OF MEMBERS FOR  
THE PAYMENT OF 2015 FINAL DIVIDEND AND A SPECIAL DIVIDEND**

Pursuant to the announcement of Matrix Holdings Limited (the “Company”) in relation to the audited consolidated final results of the Group for the year ended 31st December, 2015 published on 17th March, 2016 (the “Announcement”). Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Announcement. The board of directors (the “Board”) of the Company announces that to ensure the shareholders’ entitlement to the proposed final dividend of HK7 cents per share and special dividend of HK6 cents per share respectively, totally HK13 cents per share in respect of the year ended 31st December, 2015, the register of members of the Company will be closed on the following dates together with other relevant dates:-

Latest time to lodge transfers	not later than 4:30 p.m. on 10th May, 2016 (Tuesday)
Book closure date of the final dividend and special dividend	11th May, 2016 (Wednesday)
Final dividend and special dividend payable to shareholders whose name appeared on the register of members	11th May, 2016 (Wednesday)
Payment date of the final dividend and special dividend subject to the approval of the shareholders at the forthcoming annual general meeting	on or about 19th May, 2016 (Thursday) in cash

To be eligible to qualify for the final dividend and the special dividend, all transfer documents accompanied by the relevant share certificates must be lodged with the Company's Hong Kong branch share registrar, Tricor Secretaries Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong no later than the aforementioned latest time.

By order of the Board  
**Lai Mei Fong**  
Company Secretary

Hong Kong, 18th March, 2016

*As at the date of this announcement, the Board comprises Mr. Cheng Yung Pun, Mr. Arnold Edward Rubin, Mr. Yu Sui Chuen, Ms. Cheng Wing See, Nathalie, Mr. Cheng King Cheung, Mr. Leung Hong Tai, Mr. Tsang Chung Wa and Mr. Tse Kam Wah as executive Directors; Dr. Loke Yu alias Loke Hoi Lam, Mr. Mak Shiu Chung, Godfrey, Mr. Wan Hing Pui and Mr. Heng Victor Ja Wei as independent non-executive Directors.*

*\* For identification purpose only*