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**MATRIX**  
**MATRIX HOLDINGS LIMITED**  
**美力時集團有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1005)**

**DELAY IN DESPATCH OF CIRCULAR REGARDING  
MAJOR TRANSACTION IN RELATION TO  
THE RIGHT TO PURCHASE OF RESIDENTIAL PROPERTIES**

Reference is made to the announcement of Matrix Holdings Limited (the “**Company**”) dated 18 June 2015 regarding, *inter alia*, the major transaction in relation to the Right to Purchase of Residential Properties (the “**Announcement**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

Pursuant to Rule 14.41(a) of the Listing Rules, a circular containing, among other things, further information in relation to the Sale and Purchase Agreement and the transaction contemplated thereunder, including the Right to Purchase, together with other information as required by the Listing Rules (the “**Circular**”) shall be despatched to the Shareholders on or before 10 July 2015. As additional time is required for the Company to prepare and finalise certain information to be contained in the Circular, the Company has applied to the Stock Exchange for a waiver and the Stock Exchange has granted a waiver from strict compliance with Rule 14.41(a) of the Listing Rules for an extension of deadline for the despatch of the Circular on or before 24 July 2015.

By order of the Board  
**Matrix Holdings Limited**  
**Cheng Yung Pun**  
*Chairman*

Hong Kong, 10 July 2015

*As at the date of this announcement, the Board comprises Mr. Cheng Yung Pun, Mr. Arnold Edward Rubin, Mr. Yu Sui Chuen, Ms. Cheng Wing See, Nathalie, Mr. Cheng King Cheung, Mr. Leung Hong Tai, Mr. Tsang Chung Wa and Mr. Tse Kam Wah as executive Directors; Dr. Loke Yu alias Loke Hoi Lam, Mr. Mak Shiu Chung, Godfrey, Mr. Wan Hing Pui and Mr. Heng Victor Ja Wei as independent non-executive Directors.*

\* *For identification purpose only*