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MATRIX

MATRIX HOLDINGS LIMITED

美力時集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1005)

COMPLETION OF THE DISCLOSEABLE TRANSACTION IN RELATION TO DISPOSAL OF THE ENTIRE EQUITY INTEREST OF A WHOLLY OWNED SUBSIDIARY

Financial adviser to the Company



Reference is made to the announcement of Matrix Holdings Limited (the “**Company**”) dated 18 June 2015 in relation to, *inter alia*, the Sale and Purchase Agreement and the Disposal (the “**Announcement**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that all Conditions Precedent under the Sale and Purchase Agreement have been fulfilled and Completion took place on 2 July 2015 in accordance with the terms and conditions of the Sale and Purchase Agreement. Upon Completion, the Company will not have any share interest in the Target Company and the Target Company has ceased to be a subsidiary of the Company, and the financial results of the Target Company will no longer be consolidated into the accounts of the Group.

By order of the Board
Matrix Holdings Limited
Cheng Yung Pun
Chairman

Hong Kong, 2 July 2015

As at the date of this announcement, the Board comprises Mr. Cheng Yung Pun, Mr. Arnold Edward Rubin, Mr. Yu Sui Chuen, Ms. Cheng Wing See, Nathalie, Mr. Cheng King Cheung, Mr. Leung Hong Tai, Mr. Tsang Chung Wa and Mr. Tse Kam Wah as executive Directors; Dr. Loke Yu alias Loke Hoi Lam, Mr. Mak Shiu Chung, Godfrey, Mr. Wan Hing Pui and Mr. Heng Victor Ja Wei as independent non-executive Directors.

* For identification purpose only