

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

# MATRIX

## **MATRIX HOLDINGS LIMITED**

**美力時集團有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1005)**

### **UNUSUAL PRICE AND VOLUME MOVEMENTS**

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and pursuant to Rule 13.10 of the Rules Governing the Listing of Securities on the Stock Exchange (the “Listing Rules”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (“SFO”).

The board of directors (the “Board”) of Matrix Holdings Limited (the “Company”) noted the increase in price and trading volume of the shares of the Company today.

The Board was informed by i) Mr. Cheng Yung Pun (the Chairman of the Company) that his wholly-owned company, Smart Forest Limited (“Smart Forest”) (the controlling shareholder of the Company held 526,997,569 shares representing approximately 69.72% of the issued share capital of the Company) purchased 544,000 shares of the Company on market at an average price of HK\$1.977 per share and at a highest price of HK\$2.05 per share today, after this purchase, Smart Forest will be interested in shares representing approximately 69.80% of the issued share capital of the Company; ii) Mr. Cheng King Cheung (the executive director of the Company held 1,666,000 shares representing approximately 0.22% of the issued share capital of the Company) that he purchased 26,000 shares of the Company on market at a price of HK\$1.68 today, after this purchase, he will be interested in shares representing approximately 0.22% of the issued share capital of the Company; and iii) Mr. Leung Hong Tai (“Mr. Leung”, the executive director of the Company, together with his associate held 6,942,000 shares representing approximately 0.92% of the issued share capital of the Company) that his associate disposed 100,000 shares of the Company on market at a price of HK\$1.86 today, after this disposal, Mr. Leung and his associate together will be interested in shares representing approximately 0.91% of the issued share capital of the Company.

Save for the above, having made such enquiry with respect to the Company as is reasonable in the circumstances, the Board confirms that it is not aware of any reasons for such increase in the price and trading volume of the shares of the Company or of any information which must be announced to avoid a false market in the Company's securities or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

The announcement is made by the order of the Board. The Board collectively and individually accepts responsibility for the accuracy of this announcement.

By order of the Board  
**Cheng Yung Pun**  
Chairman

Hong Kong, 19th May, 2014

*As at the date of this announcement, the Board comprises Mr. Cheng Yung Pun, Mr. Arnold Edward Rubin, Mr. Yu Sui Chuen, Ms. Cheng Wing See, Nathalie, Mr. Cheng King Cheung, Mr. Leung Hong Tai, Mr. Tsang Chung Wa and Mr. Tse Kam Wah as executive Directors and Dr. Loke Yu alias Loke Hoi Lam, Mr. Mak Shiu Chung, Godfrey, Mr. Wan Hing Pui and Mr. Heng Victor Ja Wei as independent non-executive Directors.*

*\* For identification purpose only*