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MATRIX

MATRIX HOLDINGS LIMITED

美力時集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1005)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of Matrix Holdings Limited (the “Company”) dated 20th March, 2014 on its final results for the year ended 31st December, 2013 (the “Result Announcement”). Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Result Announcement.

It has been brought to the attention of the board of directors (the “Board”) of the Company that the following misstatement was due to inadvertent typographical error: the amount of exchange difference arising on translation of foreign operations of HK\$5,754,000 disclosed in "Other Comprehensive Income" on page 2 of the Result Announcement is corrected as HK\$(5,754,000). Accordingly, the total comprehensive income for the year attributable to the owners of the Company is corrected as HK\$92,292,000, instead of HK\$103,800,000.

The Board confirmed that the above clarification do not affect other information contained in the Result Announcement.

By order of the Board
Cheng Yung Pun
Chairman

Hong Kong, 31st March, 2014

As at the date of this announcement, the Board comprises Mr. Cheng Yung Pun, Mr. Arnold Edward Rubin, Mr. Yu Sui Chuen, Ms. Cheng Wing See, Nathalie, Mr. Cheng King Cheung, Mr. Leung Hong Tai, Mr. Tsang Chung Wa and Mr. Tse Kam Wah as executive Directors and Dr. Loke Yu alias Loke Hoi Lam, Mr. Mak Shiu Chung, Godfrey, Mr. Wan Hing Pui and Mr. Heng Victor Ja Wei as independent non-executive Directors.

** For identification purpose only*