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**MATRIX**  
**MATRIX HOLDINGS LIMITED**  
**美力時集團有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1005)**

**CLARIFICATION ANNOUNCEMENT**

Reference is made to the announcement of Matrix Holdings Limited (the “Company”) in relation to the audited consolidated results of the Group for the year ended 31st December, 2011 published on 20th March, 2012 (the “Announcement”). Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Announcement.

The board of directors (the “Board”) of the Company wishes to clarify on the information under the headline “Dividends” as follows:

“During the year, the Company paid an interim dividend of HK1.1 cents in cash (2010: interim dividend HK3 cents in cash) per share to the shareholders. The Directors had resolved to recommend the payment of a final dividend of HK3.5 cents (2010: HK5 cents) per share for the year ended 31st December, 2011, payable to shareholders whose names appear on the Register of Members of the Company on 10th May, 2012. Together with the interim dividend paid of HK1.1 cents per share, the total dividend per share for the year is HK4.6 cents (2010: HK8 cents).”

By Order of the Board

**Lai Mei Fong**

*Company Secretary*

Hong Kong, 21st March, 2012

*As at the date of this announcement, the Board comprises Mr. Cheng Yung Pun, Mr. Arnold Edward Rubin, Mr. Yu Sui Chuen, Ms. Cheng Wing See, Nathalie, Mr. Cheung Kwok Sing, Mr. Leung Hong Tai, Mr. Tsang Chung Wa and Mr. Tse Kam Wah as executive Directors and Dr. Loke Yu alias Loke Hoi Lam, Mr. Mak Shiu Chung, Godfrey and Mr. Wan Hing Pui as independent non-executive Directors.*

\* *For identification purpose only*