

To be valid, the whole of this document must be returned.

本文件必須整份交還，方為有效。

IMPORTANT

重要提示

Reference is made to the prospectus issued by Mason Financial Holdings Limited (the “**Company**”) dated Friday, 13 January 2017 in relation to the Rights Issue (the “**Prospectus**”). Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires.

茲提述民信金控有限公司(「**本公司**」)於二零一七年一月十三日(星期五)就供股刊發之供股章程(「**供股章程**」)。除非文義另有所指，否則本通知書所採用詞彙與供股章程所界定之詞彙具有相同涵義。

THIS PAL IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS PAL AND THE ACCOMPANYING EAF EXPIRES AT 4:00 P.M. ON WEDNESDAY, 1 FEBRUARY 2017.

本暫定配額通知書乃有價值及可轉讓之表格，並應即時處理。本暫定配額通知書及隨附之額外供股股份申請表格所載之供股要約將於二零一七年二月一日(星期三)下午四時正截止。

IF YOU ARE IN ANY DOUBT ABOUT THIS PAL, OR AS TO THE ACTION TO BE TAKEN, OR IF YOU HAVE SOLD ALL OR PART OF YOUR SHARES OF THE COMPANY, YOU SHOULD CONSULT YOUR STOCKBROKER, OTHER LICENSED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

閣下如對本暫定配額通知書或應採取之行動有任何疑問或如閣下已出售閣下名下全部或部分本公司之股份，應諮詢閣下之股票經紀、其他持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

A copy of this PAL, together with a copy of the Prospectus and the documents specified in the paragraph headed “Documents delivered to the Registrar of Companies in Hong Kong” in Appendix III to the Prospectus, has been registered with the Registrar of Companies in Hong Kong pursuant to Section 38D of the Companies (WUMP) Ordinance, Chapter 32 of the Laws of Hong Kong. The Registrar of Companies in Hong Kong and the Securities and Futures Commission in Hong Kong take no responsibility as to the contents of any of these documents.

本暫定配額通知書副本連同供股章程副本及供股章程附錄三「送呈香港公司註冊處處長之文件」一段規定的文件，已根據香港法例第32章公司(清盤及雜項條文)條例第38D條送呈香港公司註冊處處長登記。香港公司註冊處處長及香港證券及期貨事務監察委員會對任何該等文件的內容概不承擔任何責任。

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this PAL, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this PAL.

香港交易及結算所有限公司、聯交所及香港結算對本暫定配額通知書之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本暫定配額通知書全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

The Underwriter has the right under the Underwriting Agreement to terminate the Underwriting Agreement by notice to the Company at any time prior to the Latest Time for Termination in certain circumstances set out in the Underwriting Agreement. Details of the circumstances in which the Underwriter has the right to terminate the Underwriting Agreement are set out in the section headed “Termination of the Underwriting Agreement” in the Prospectus.

根據包銷協議，包銷商有權在包銷協議內所載之若干情況下，於最後終止時限前，隨時向本公司發出通知終止包銷協議。包銷商有權終止包銷協議之情況詳情，載於供股章程「終止包銷協議」一節內。



MASON FINANCIAL HOLDINGS LIMITED

民信金控有限公司

(Incorporated in Hong Kong with limited liability)

(於香港註冊成立之有限公司)

(Stock Code: 273)

(股份代號：273)

Registrar and Transfer Office:
**Computershare Hong Kong
Investor Services Limited**
Shops 1712-1716, 17th Floor,
Hopewell Centre
183 Queen's Road East
Wanchai
Hong Kong

過戶登記處：
香港中央證券
登記有限公司
香港
灣仔
皇后大道東183號
合和中心
17樓1712-1716號舖

**RIGHTS ISSUE OF 22,124,799,450 RIGHTS SHARES
AT THE SUBSCRIPTION PRICE OF HK\$0.13
PER RIGHTS SHARE ON THE BASIS OF SIX (6) RIGHTS SHARES
FOR EVERY FIVE (5) SHARES
HELD ON THE RIGHTS ISSUE RECORD DATE**
按供股記錄日期每持有
五(5)股股份獲發六(6)股供股股份之基準
以每股供股股份0.13港元之認購價
供股22,124,799,450股供股股份

**PAYABLE IN FULL ON ACCEPTANCE BY NO LATER THAN
4:00 P.M. ON WEDNESDAY, 1 FEBRUARY 2017**
股款須不遲於二零一七年二月一日(星期三)
下午四時正接納時繳足

PROVISIONAL ALLOTMENT LETTER 暫定配額通知書

Head Office,
Registered Office and
Principal Place
of Business:
Units 4708-10, 47/F
The Center
99 Queen's Road Central
Hong Kong

總辦事處、
註冊辦事處及
主要營業地點：
香港
皇后大道中99號
中環中心
47樓4708-10室

Provisional Allotment Letter No.
暫定配額通知書編號

Name(s) and address of the Qualifying Shareholder(s) (Rights Issue)
合資格股東(供股)之姓名及地址

[]

Total number of Shares registered in your name(s) on Thursday, 12 January 2017
於二零一七年一月十二日(星期四)已經登記於閣下名下之股份總數

BOX A
甲欄

[]

Number of Rights Shares allotted to you subject to payment in full on acceptance by not later than 4:00 p.m. on
Wednesday, 1 February 2017
閣下獲配發之供股股份數目，股款須不遲於二零一七年二月一日(星期三)下午四時正接納時繳足

BOX B
乙欄

[]

Total subscription monies payable on acceptance in full
應繳認購股款總額，股款須於接納時繳足

BOX C
丙欄

[]
HKS
港元

Name of bank on which cheque/cashier's order is drawn:

支票/銀行本票的付款銀行名稱：_____

Cheque/cashier's order no.:

支票/銀行本票號碼：_____

Please insert your contact telephone no.:

請在此填上閣下之聯絡電話號碼：_____

IN THE EVENT OF TRANSFER OF RIGHTS TO SUBSCRIBE FOR RIGHTS SHARE(S), AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF ANY TRANSFER OF THE ENTITLEMENT(S) TO THE RIGHTS SHARE(S) REPRESENTED BY THIS DOCUMENT.

如轉讓可認購供股股份之認購權，每項買賣均須繳付從價印花稅。除以出售形式外，饋贈或轉讓實益擁有之權益亦須繳付從價印花稅。在送交本文件以登記轉讓任何供股股份權益之前，須出示已繳付從價印花稅之證明。

FORM OF TRANSFER AND NOMINATION

Form B
表格乙

轉讓及提名表格

(To be completed and signed only by the Qualifying Shareholder(s) (Rights Issue) who wish(es) to transfer all of his/her/their right(s) to subscribe for the Rights Shares set out in Box B of Form A)
(只供擬轉讓其／彼等載於表格甲內乙欄之全部供股股份認購權利之合資格股東(供股)填寫及簽署)

To: The Directors
Mason Financial Holdings Limited
致：民信金控有限公司
列位董事

Dear Sirs,
I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this PAL to the person(s) accepting the same and signing the registration application form (Form C) below.
敬啟者：
本人／吾等茲將本暫定配額通知書所列本人／吾等之供股股份之認購權悉數轉讓予接受此權利並簽署下列登記申請表格(表格丙)之人士。

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) (all joint Shareholders must sign) 簽署(所有聯名股東均須簽署)

Date: _____ 2017 日期：二零一七年 _____ 月 _____ 日

Hong Kong stamp duty is payable by the transferor(s) and the transferee(s) in connection with the transfer of rights to subscribe for the Rights Shares if this form is completed.
填妥此表格後，轉讓人及承讓人須就轉讓認購供股股份的權利繳付香港印花稅。

REGISTRATION APPLICATION FORM

Form C
表格丙

登記申請表格

(To be completed and signed only by the person(s) to whom the rights to subscribe for the Rights Shares have been transferred)
(只供承讓供股股份認購權之人士填寫及簽署)

To: The Directors
Mason Financial Holdings Limited
致：民信金控有限公司
列位董事

Dear Sirs,
I/We request you to register the number of Rights Shares mentioned in Box B of Form A in my/our name(s). I/We agree to accept the same on the terms embodied in this PAL and the Prospectus and subject to the memorandum and articles of association of the Company.
敬啟者：
本人／吾等謹請閣下將表格甲內乙欄所列之供股股份數目，登記於本人／吾等名下。本人／吾等同意按照本暫定配額通知書及供股章程所載條款，以及在貴公司之組織章程大綱及細則規限下，接納此等供股股份。

Existing Shareholder(s)
Please mark "X" in this box
現有股東請在本欄內填上「X」號

To be completed in BLOCK letters in ENGLISH. Joint applicants should give the address of the first-named applicant only.
請用英文正楷填寫。聯名申請人只須填報排名首位之申請人之地址。

Name in English 英文姓名	Family name (姓氏)	Other names (名字)	Name in Chinese 中文姓名
Name continuation and/or name(s) of joint applicant(s) (if required) 續姓名及／或聯名申請人 姓名(如有需要)			
Address in English (joint applicants should give the address of the first-named applicant only) 英文地址(聯名申請人僅須 填寫排名首位之申請人地址)			
Occupation 職業		Tel. No. 電話號碼	
Dividend Instructions 股息指示			
Name and address of bank 銀行名稱及地址	Bank Account no. 銀行賬戶號碼		
	BANK 銀行	BRANCH 分行	ACCOUNT 賬戶
	Bank account type 銀行賬戶類型		

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) (all joint applicants must sign) 簽署(所有聯名申請人均須簽署)

Date: _____ 2017 日期：二零一七年 _____ 月 _____ 日

Hong Kong stamp duty is payable by the transferor(s) and the transferee(s) in connection with the transfer of rights to subscribe for the Rights Shares if this form is completed.
填妥此表格後，轉讓人及承讓人須就轉讓認購供股股份的權利繳付香港印花稅。

Names of Chinese applicants must be given both in English and in Chinese characters.
華裔申請人須填寫中英文姓名。

The Rights Issue is conditional upon the Underwriting Agreement becoming unconditional and not being terminated. If the Rights Issue does not become unconditional, the Rights Issue will not proceed. Any dealings in the Shares up to the date on which the conditions to which the Rights Issue is subject are fulfilled (which is currently expected to be 4:00 p.m. on Thursday, 2 February 2017), or in the nil-paid Rights Shares on the Stock Exchange during the period in which they may be traded in their nil-paid form, will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed.

供股須待包銷協議成為無條件及並無被終止時，方可作實。倘若供股並未成為無條件，則供股將不會進行。截至供股之所有條件達成當日（目前預期為二零一七年二月二日（星期四）下午四時正）止之任何股份買賣，或於未繳股款供股股份方式進行買賣之期間在聯交所買賣未繳股款供股股份將須承受供股未必成為無條件或未必進行之風險。

Investors who have any doubt about their position are recommended to obtain professional advice from their advisers regarding dealings in the Shares or nil-paid Rights Shares during these periods.

投資者如對彼等之立場有任何疑問，應諮詢彼等顧問有關於該等期間買賣股份或未繳股款供股股份之專業意見。Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in their nil-paid and fully-paid forms on the Stock Exchange or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

待未繳股款及繳足股款供股股份獲准於聯交所上市及買賣，並符合香港結算之股份收納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，可自未繳股款及繳足股款供股股份各自開始於聯交所買賣當日或香港結算決定之其他日期起，在中央結算系統寄存、結算及交收。聯交所參與者間於任何交易日進行之交易須於其後第二個交易日在中央結算系統進行交收。中央結算系統之一切活動均須依照不時有效之中央結算系統一般規則及中央結算系統運作程序規則進行。

Dealings in the Shares may be settled through CCASS and you should consult your stockbroker, other licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser for details of those settlement arrangements and how such arrangements may affect your rights and interests.

股份之買賣可通過中央結算系統結算。閣下應諮詢閣下之股票經紀、其他持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問，以了解結算安排詳情以及有關安排可能如何影響閣下之權利及權益。

TO ACCEPT THE PROVISIONAL ALLOTMENT OF THE RIGHTS SHARES AS SPECIFIED IN THIS PAL IN FULL, YOU MUST LODGE THIS PAL INTACT WITH THE REGISTRAR, COMPUTERSHARE HONG KONG INVESTOR SERVICES LIMITED, AT SHOPS 1712-1716, 17TH FLOOR, HOPEWELL CENTRE, 183 QUEEN'S ROAD EAST, WANCHAI, HONG KONG TOGETHER WITH A REMITTANCE, BY CHEQUE OR CASHIER'S ORDER, IN HONG KONG DOLLARS FOR THE FULL AMOUNT SHOWN IN BOX C ABOVE SO AS TO BE RECEIVED BY THE SHARE REGISTRAR NOT LATER THAN 4:00 P.M. ON WEDNESDAY, 1 FEBRUARY 2017. ALL REMITTANCES MUST BE MADE IN HONG KONG DOLLARS AND CHEQUES MUST BE DRAWN ON AN ACCOUNT WITH, OR CASHIER'S ORDERS MUST BE ISSUED BY, A LICENSED BANK IN HONG KONG AND MADE PAYABLE TO "Mason Financial Holdings Limited — Provisional Allotment Account" AND CROSSED "Account Payee Only". NO RECEIPT WILL BE GIVEN FOR SUCH REMITTANCE.

閣下如欲根據本暫定配額通知書接納供股股份之暫定配額，須將本暫定配額通知書整份連同上文丙欄所示將由過戶登記處香港中央證券登記有限公司（地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖）收取之港元全數股款（以支票或銀行本票），最遲於二零一七年二月一日（星期三）下午四時正前交回本公司之股份過戶登記處，所有股款須以港元繳付，並以在香港持牌銀行戶口開出之支票或以香港持牌銀行發出之銀行本票支付，並須註明抬頭人為「Mason Financial Holdings Limited — Provisional Allotment Account」，並以「只准入抬頭人賬戶」劃線方式開出。概不會就有關款項發出收據。

Each person accepting the provisional allotment specified in this document:

接納本文件所載之暫定配額的每位人士均：

- confirms that he/she/it has read the terms and conditions and acceptance procedures set out in an enclosed sheet and in the Prospectus and agrees to be bound by them; and
- 確認彼已閱讀所附表格及供股章程所載之條款及條件以及接納手續，並同意受其約束；及
- agrees that this PAL, and the resulting contract, will be governed by and construed in accordance with Hong Kong law.
- 同意本暫定配額通知書及因此構成之合約須受香港法律管限及根據香港法律詮釋。



MASON FINANCIAL HOLDINGS LIMITED

民信金控有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 273)

13 January 2017

Dear Qualifying Shareholder(s) (Rights Issue),

INTRODUCTION

In accordance with the terms and conditions of the PAL and those set out in the Prospectus and subject to the articles of association of the Company, the Directors have provisionally allotted to you the number of Rights Shares in the Company indicated in Box B on Form A of the PAL on the basis of 6 Rights Shares for every 5 Shares in the Company registered in your name in the register of members of the Company on Thursday, 12 January 2017. Your holding of existing Shares in the Company as at that date is set out in Box A on Form A of the PAL and the number of Rights Shares provisionally allotted to you is set out in Box B on Form A of the PAL. Terms defined in the Prospectus have the same meanings when adopted herein unless the context otherwise requires.

You have the right to acquire the Rights Shares provisionally allotted to you at the Subscription Price of HK\$0.13 per Rights Share payable in full on acceptance, in the manner set out below, by not later than 4:00 p.m. on Wednesday, 1 February 2017.

You may, subject to the section headed “Qualifying Shareholders (Rights Issue) and Non Qualifying Shareholders (Rights Issue)” below, accept all or any number of the Rights Shares provisionally allotted to you hereunder or dispose of your right to all or any of them. If you wish to accept only part of your provisional allotment and to transfer the remainder or to transfer your provisional allotment to more than one person, you should refer to the instructions in the section headed “Splitting” below. If you wish to transfer all of your provisional allotment you should refer to the instructions in the section headed “Transfer” below.

The Rights Issue is conditional, among other things, upon the Underwriting Agreement becoming unconditional and not being terminated. If the Rights Issue does not become unconditional, the Rights Issue will not proceed.

RIGHTS SHARES

The Rights Shares to be allotted and issued will, subject to the articles of association of the Company, rank *pari passu* in all respects with each other, including, in particular, as to dividends, voting and capital, and with all Shares in issue as at the date of allotment and issue of Rights Shares such that holders of fully-paid Rights Shares will be entitled to receive all future dividends and distributions the record dates of which are on or after the date of allotment and issue of the Rights Shares.

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both nil-paid and fully-paid forms on the Stock Exchange, as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in their nil-paid and fully-paid forms on the Stock Exchange or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.



MASON FINANCIAL HOLDINGS LIMITED

民信金控有限公司

(於香港註冊成立之有限公司)

(股份代號：273)

敬啟者：

緒言

根據暫定配額通知書及供股章程所載之條款及條件，並在本公司之組織章程細則的規限下，董事已暫定配發本暫定配額通知書表格甲乙欄所載數目之本公司供股股份予閣下，基準為於二零一七年一月十二日(星期四)以閣下名義在本公司股東登記冊上登記每5股本公司現有股份可獲配發6股供股股份。閣下於該日持有之本公司現有股份列於本暫定配額通知書表格甲甲欄，而所獲暫定配發之供股股份數目則列於本暫定配額通知書表格甲乙欄。除文義另有所指外，本表格所採用詞彙與供股章程所界定之詞彙具相同涵義。

閣下有權在不遲於二零一七年二月一日(星期三)下午四時正根據下文所載之方式按每股供股股份0.13港元之認購價(於接納時繳足)收購暫定配發予閣下之供股股份。

在下文「合資格股東(供股)及不合資格股東(供股)」一節的規限下，閣下可接納據此暫定配發予閣下之全部或任何數目的供股股份，或出售閣下之全部或任何有關權利。閣下如欲只接納閣下之部分暫定配額並將餘額轉讓，或擬將閣下之暫定配額轉讓予超過一人，則閣下應參閱下文「分拆」一節內之指示。閣下如欲轉讓閣下之全部暫定配額，則閣下應參閱下文「轉讓」一節內之指示。

供股須待(其中包括)包銷協議成為無條件及並無被終止後，方可作實。倘若供股並未成為無條件，則供股將不會進行。

供股股份

將獲配發及發行的供股股份將(受本公司組織章程細則所限)於各方面各自(尤其包括股息、投票權及股本)及與於配發及發行供股股份當日之所有已發行股份享有同等權益，故該等繳足股款供股股份持有人將有權收取記錄日期為配發及發行供股股份日期或之後的所有未來股息及分派。

待未繳股款及繳足股款供股股份獲准於聯交所上市及買賣，並符合香港結算之股票接納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，可自未繳股款及繳足股款供股股份各自開始於聯交所買賣當日或由香港結算決定之其他日期起，在中央結算系統內記存、結算及交收。聯交所參與者間在任何交易日之交易須於其後第二個交易日在中央結算系統進行交收。中央結算系統之一切活動均須依照不時生效之中央結算系統一般規則及中央結算系統運作程序規則進行。

PROCEDURE FOR ACCEPTANCE

Any person (including, without limitation, agents, custodians, nominees and trustees) outside Hong Kong wishing to take up his/her/its rights under the Rights Issue must satisfy himself/herself/itself as to full observance of the applicable laws of any relevant territory including obtaining any requisite governmental or other consents, observing any other requisite formalities and paying any issue, transfer or other taxes due in such territories.

Qualifying Shareholders (Rights Issue) who wish to take up their provisional allotment of the Rights Shares in full must lodge the whole of the PAL intact with the Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, together with a remittance for the full amount payable on acceptance, as shown in Box C on Form A of the PAL, so as to be received by not later than 4:00 p.m. on Wednesday, 1 February 2017. All remittances must be in Hong Kong dollars and cheques must be drawn on an account with, or cashier’s orders must be issued by, a licensed bank in Hong Kong and made payable to “**Mason Financial Holdings Limited — Provisional Allotment Account**” and crossed “**Account Payee Only**”. Such payment will constitute acceptance of the provisional allotment on the terms of the PAL and the Prospectus and subject to the articles of association of the Company. No receipt will be given for such remittances. All enquiries in connection with the PAL should be addressed to the Registrar at Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong.

It should be noted that, unless a PAL, duly completed, together with the appropriate remittance shown in Box C on Form A of the PAL, has been received as described above by 4:00 p.m. on Wednesday, 1 February 2017, whether by the original allottee or any person in whose favour the rights have been validly transferred, your provisional allotment and all rights thereunder will be deemed to have been declined and will be cancelled. The Company may (at its sole discretion) treat a PAL as valid and binding on the person(s) by whom or on whose behalf it is lodged even if not completed in accordance with the relevant instructions.

Any acceptance of the offer of the Rights Shares by any person will be deemed to constitute a warranty and representation to the Company that all registration, legal and regulatory requirements of all relevant territories and jurisdictions other than Hong Kong, in connection with the PAL and any acceptance of it, have been, or will be, fully complied with. It is the responsibility of any person (including but without limitation to nominee, custodian, agent and trustee) receiving a copy of the Prospectus Documents outside Hong Kong and wishing to take up the Rights Shares or make an application for excess Rights Shares to satisfy himself/herself/itself as to the full observance of the laws and regulations of the relevant territory or jurisdiction, including the obtaining of any governmental or other consents and/or observing any other formalities which may be required in such territory or jurisdiction, and to pay any taxes, duties and other amounts required to be paid in such territory or jurisdiction in connection therewith. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited, will give or is subject to the above representation and warranties.

SPLITTING

If you wish to accept only part of your provisional allotment of the Rights Shares without renouncing the balance of your provisional allotment hereunder, or transfer a part of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder, or transfer all or part of your rights to more than one person (not as joint holders), the entire original PAL must be surrendered and lodged for cancellation with a covering letter stating clearly the number of split PAL required and the number of nil-paid Rights Shares to be comprised in each split PAL (which, in aggregate, should be equal to the number of Rights Shares provisionally allotted to you as set out in Box B on Form A of the PAL), by not later than 4:30 p.m. on Thursday, 19 January 2017 with the Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, who will cancel the original PAL and issue new PAL in the denominations required which will be available for collection at the Share Registrar, at the above address, after 9:00 a.m. on the second Business Day after the surrender of the original PAL.

TRANSFER

If you wish to transfer all of your provisional allotment under the PAL to another person or persons as joint holders, you should complete and sign the “Form of Transfer and Nomination” (Form B) in the PAL and hand the completed and signed PAL to the person to or through whom you are transferring your provisional allotment. The transferee must then complete and sign the “Registration Application Form” (Form C) in the PAL and lodge the PAL intact together with a remittance for the full amount payable on acceptance with the Registrar, at the above address, by not later than 4:00 p.m. on Wednesday, 1 February 2017.

It should be noted that Hong Kong stamp duty is payable in connection with the transfer of your rights to subscribe for the relevant Rights Shares to the transferee(s) and the acceptance by the transferee(s) of such rights. The company reserves the right to refuse to register any transfer in favour of any person in respect of which the Company believes such transfer may violate applicable legal or regulatory requirements.

TERMINATION OF THE UNDERWRITING AGREEMENT

It should be noted that the Underwriting Agreement contains provisions granting the Underwriter the right to terminate the Underwriting Agreement on the occurrence of certain events, which have been set out in the section headed “Termination of the Underwriting Agreement” in the Prospectus. If the Underwriting Agreement is terminated by the Underwriter or does not become unconditional, the rights Issue will not proceed.

CHEQUES AND CASHIER’S ORDERS

All cheques and cashier’s orders will be presented for payment following receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. Without prejudice to the other rights of the Company in respect thereof, any PAL in respect of which the accompanying cheque or cashier’s order is dishonoured on first presentation is liable to be rejected, and in that event the provisional allotment and all rights thereunder will be deemed to have been declined and will be cancelled. Completion and return of a PAL together with a cheque or cashier’s order in payment for the Rights Shares accepted will constitute a warranty by the applicant(s) that the cheque or cashier’s order will be honoured on first presentation.

接納手續

香港以外的任何人士(包括(並不限於)代理人、保管人、代名人及受託人)如欲接納彼等於供股之權利,須使自已信納其已全面遵守任何相關地區之適用法律,包括取得任何政府或其他同意、符合任何其他所需之正式手續,以及繳納相關地區之任何發行、轉讓或其他稅項。

合資格股東(供股)如欲全數接納其供股股份暫定配額,必須將整份暫定配額通知書連同暫定配額通知書表格甲丙欄所示須於接納時應付之全數股款,不遲於二零一七年二月一日(星期三)下午四時正交回過戶登記處香港中央證券登記有限公司,地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖。所有股款須以港元繳付,並以在香港持牌銀行戶口開出之支票或以香港持牌銀行發出之銀行本票支付,並須註明抬頭人為「**Mason Financial Holdings Limited — Provisional Allotment Account**」,並以「只准入抬頭人賬戶」劃線方式開出。繳付股款後,即表示已按暫定配額通知書及供股章程所載之條款,及在本公司之組織章程細則之規限下接納暫定配額。本公司將不另發股款收據。所有有關暫定配額通知書之查詢均須寄交過戶登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17M樓)。

謹請注意,除非由原獲配售人或以本身名義經已獲有效轉讓有關權利之任何人士填妥之暫定配額通知書連同暫定配額通知書表格甲丙欄所示之應繳股款已按上文所述於二零一七年二月一日(星期三)下午四時正前送達,否則閣下之暫定配額及一切據此而獲得之權利將視作已遭放棄而被取消。本公司或會(全權酌情)將並未遵照有關指示填妥之暫定配額通知書視作有效,且對交回之人士或代表其交回之人士具有約束力。

任何人士如接納供股股份的要約,即被視為構成對本公司作出之保證及陳述,表明已經或將會就暫定配額通知書及接納暫定配額通知書全面遵守香港以外之所有有關地區及司法權區之一切登記、法定及監管規定。在香港以外地區接獲章程文件之文本之任何人士(包括但不限於代名人、保管人、代理人及受託人)如欲承購供股股份或申請認購額外供股股份,須自行全面遵守有關地區或司法權區之法律及法規,包括取得任何政府或其他同意及/或遵守有關地區或司法權區可能規定之任何其他正式手續,以及在該地區或司法權區就此所需支付之任何稅項、關稅及其他款項。為免生疑問,香港結算及香港中央結算(代理人)有限公司概不會作出上述任何聲明或保證,亦不受上述任何聲明或保證所規限。

分拆

閣下如欲只接納閣下之部分暫定配額而不放棄閣下暫定配額之餘額,或轉讓據此暫定配發予閣下之認購供股股份之部分權利,或向超過一名人士(並非作為聯名持有人)轉讓閣下全部或部分權利,則閣下須將整份原暫定配額通知書連同清楚註明所需要的分拆暫定配額通知書數目及每份分拆暫定配額通知書包含的未繳股款供股股份數目(兩者合共應相等於暫定配額通知書表格甲乙欄所載列暫定配發予閣下的供股股份數目)的信件,不遲於二零一七年一月十九日(星期四)下午四時三十分交回及送遞過戶登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖)以供登記處註銷原暫定配額通知書,並按所需數目發出新暫定配額通知書。新暫定配額通知書將可於交回原暫定配額通知書後第二個營業日上午九時正後於股份過戶登記處(地址同上)領取。

轉讓

閣下如欲根據暫定配額通知書轉讓閣下之全部暫定配額予其他一名人士或多名人士(作為聯名持有人),閣下應填妥及簽署暫定配額通知書內之「轉讓及提名表格」(表格乙),並將填妥及簽妥之暫定配額通知書轉交閣下之暫定配額的承讓人或經手轉讓的人士。承讓人其後須填妥及簽署暫定配額通知書內之「登記申請表格」(表格丙),並將暫定配額通知書連同接納時應付全部款項的股款,不遲於二零一七年二月一日(星期三)下午四時正送交過戶登記處(地址見上文)。

務請注意,閣下轉讓有關供股股份之認購權予承讓人時須繳付香港印花稅,而承讓人於接納有關權利時亦須繳付印花稅。本公司保留權利拒絕受理以任何人士為受益人的任何轉讓登記,如本公司相信該轉讓或會違反適用法例或監管規定。

終止包銷協議

務請注意,包銷協議載有條款,授予包銷商於發生若干事件時終止包銷協議之權利,有關事件載於供股章程「終止包銷協議」一節內。倘包銷協議被包銷商終止或未能成為無條件,供股將不會進行。

支票及銀行本票

所有支票及銀行本票於收訖後過戶,而有關款項賺取之全部利息(如有)將撥歸本公司所有。在不影響本公司其他有關權利之情況下,任何暫定配額通知書所隨附之支票或銀行本票未能於首次過戶時兌現,有關通知書有可能被拒絕受理,在此情況下,該暫定配額通知書下的暫定配額及所有權利將被視為已遭拒絕及將予以註銷。填妥之暫定配額通知書連同所接納供股股份之付款支票或銀行本票交回後將構成申請人之一項保證,表示該支票或銀行本票於首次過戶時將可兌現。

SHARE CERTIFICATES AND REFUND CHEQUES FOR THE RIGHTS ISSUE

It is expected that share certificates for all fully-paid Rights Shares are to be posted on or before Wednesday, 8 February 2017 to those Qualifying Shareholders (Rights Issue) who have accepted and (where applicable) applied for, and paid for, the Rights Shares by ordinary mail at their own risk. Each Shareholder will receive one share certificate for all allotted Rights Shares. Refund cheques in respect of wholly or partially unsuccessful applications for excess Rights Shares (if any) are expected to be posted on or before Wednesday, 8 February 2017 by ordinary mail to the applicants at their own risk.

EXCESS RIGHTS SHARES

Qualifying Shareholders (Rights Issue) may apply, by way of excess application, for (if any) the unsold entitlements of the Non-Qualifying Shareholders (Rights Issue) (if any) and the Rights Shares provisionally allotted but not accepted.

If a Qualifying Shareholder (Rights Issue) wishes to apply for any Rights Shares in addition to his/her/its provisional allotment, he/she/it must complete and sign the EAF in accordance with the instructions printed thereon and lodge the same with a separate remittance for the amount payable on application in respect of the excess Rights Shares being applied for (rounded to the nearest cent, with HK\$0.005 or more rounded upwards and any other amount less than HK\$0.005 being rounded downwards) with the Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong not later than 4:00 p.m. on Wednesday, 1 February 2017. All remittances must be made in Hong Kong dollars by cheques which must be drawn on an account with, or by cashier’s orders which must be issued by, a licensed bank in Hong Kong and made payable to “**Mason Financial Holdings Limited — Excess Application Account**” and crossed “**Account Payee Only**”. No receipt will be given for such remittances.

The Directors will allocate the excess Rights Shares (if any) at their discretion on a fair and equitable basis according to the principle as set out in the paragraph headed “Rights Issue — Procedures for acceptance and payment or transfer — EAF — Application for excess Rights Share” of the section headed “Letter from the Board” of the Prospectus.

FRACTIONAL ENTITLEMENTS

The Company will not provisionally allot fractions of Rights Shares in nil-paid form to the Qualifying Shareholders (Rights Issue). All fractions of Rights Shares will be aggregated (and rounded down to the nearest whole number) and all nil-paid Rights Shares arising from such aggregation will be sold in the market for the benefit of the Company if a premium (net of expenses) can be obtained. Any unsold fractions of Rights Shares will be made available for excess application by the Qualifying Shareholders (Rights Issue) under the EAF(s).

DISTRIBUTION OF THE PAL AND THE OTHER ISSUE DOCUMENTS

The PAL shall only be sent to Qualifying Shareholders (Rights Issue).

Distribution of this PAL and the other Prospectus Documents into jurisdictions other than Hong Kong may be restricted by law. Persons into whose possession this PAL or any of the other Prospectus Documents (including, without limitation, agents, custodians, nominees and trustees) should inform themselves of and observe any such restrictions. Any failure to comply with those restrictions may constitute a violation of the securities laws of any such jurisdiction. Any Shareholder or beneficial owner who is in any doubt as to his/her/its position should consult an appropriate professional adviser without delay. In particular, subject to certain exceptions as determined by the Company, persons in possession of this PAL and the other Prospectus Documents should not distribute, forward or transmit into or from any jurisdiction outside of Hong Kong, the Prospectus, whether with or without the PAL or the EAF. The Company reserves the right to refuse to permit any Shareholder to take up his/her/its nil-paid Rights Shares or apply for excess Rights Shares where it believes that doing so would violate applicable securities legislations or other laws or regulations of any jurisdiction.

The Prospectus Documents have not been and will not be registered or filed under the applicable securities or equivalent legislation of any jurisdiction other than Hong Kong.

QUALIFYING SHAREHOLDERS (RIGHTS ISSUE) AND NON-QUALIFYING SHAREHOLDERS (RIGHTS ISSUE)

The Rights Issue is only available to the Qualifying Shareholders (Rights Issue). To qualify for the Rights Issue, a Shareholder must be registered as a member of the Company as at the close of business on the Rights Issue Record Date and not be a Non-Qualifying Shareholder (Rights Issue).

To qualify for the Rights Issue and to accept the Rights Shares provisionally allotted under the PAL, a Shareholder must have been registered as a member of the Company on Thursday, 12 January 2017 and be a Qualifying Shareholder (Rights Issue).

Non-Qualifying Shareholders (Rights Issue) are those Shareholder(s) whose name(s) appear(s) on the register of members of the Company on the Record Date and whose address(es) as shown on such register (is) are outside Hong Kong where the Directors, based on advice provided by legal advisers, consider it necessary or expedient to exclude any such Shareholders on account either of legal restrictions under the laws of the relevant place or the requirements of the relevant regulatory body or stock exchange in that place.

Receipt of the PAL and/or any other Prospectus Document does not and will not constitute an offer in those jurisdictions in which it would be illegal to make an offer and, in those circumstances, the PAL and/or the other Prospectus Documents must be treated as sent for information only and should not be copied or redistributed.

供股之股票及退款支票

預期所有繳足股款供股股份之股票將於二零一七年二月八日(星期三)或之前以平郵方式寄發予已接納及(如適用)申請認購供股股份並繳交股款之合資格股東(供股)，郵誤風險概由彼等自行承擔。每位股東將就所有獲配發之供股股份收到一張股票。預期全部或部分不獲接納額外供股股份申請(如有)之退款支票將於二零一七年二月八日(星期三)或之前以平郵方式寄發予申請人，郵誤風險概由彼等自行承擔。

額外供股股份

合資格股東(供股)可以額外申請之方式申請不合資格股東(供股)(如有)之任何未售出配額(如有)及已暫定配發但未獲接納之供股股份。

合資格股東(供股)如欲申請本身之暫定配額以外的任何供股股份，必須按額外供股股份申請表格印備之指示填妥及簽署該表格，連同所申請之額外供股股份須繳付的另一筆股款(四捨五入調整至最接近的仙位，0.005港元或以上向上調整，而任何其他少於0.005港元之金額則向下調整)，在不遲於二零一七年二月一日(星期三)下午四時正一併送交過戶登記處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖。全部股款須以支票或銀行本票以港元支付，支票必須由香港持牌銀行的賬戶開出，而銀行本票則須由香港持牌銀行開立，註明抬頭人為「**Mason Financial Holdings Limited — Excess Application Account**」，並以「只准入抬頭人賬戶」劃線方式開出。概不會就有關款項發出收據。

董事將按公平公正基準依據供股章程「董事會函件」一節「供股 — 接納及繳付股款或轉讓之手續 — 額外供股股份申請表格 — 申請額外供股股份」一段所載列的原則酌情分配額外供股股份(如有)。

零碎股份權益

本公司將不會向合資格股東(供股)暫定配發未繳股款的零碎供股股份。倘可取得溢價(扣除開支)，則所有供股股份將予匯總(並下調至最近接近的整數)，而所有因該匯總所產生的未繳股款供股股份將於市場上出售，利益歸本公司所有。任何未出售之匯總後零碎供股股份將可供合資格股東(供股)以額外供股股份申請表格提出額外申請。

派發暫定配額通知書及其他發行文件

暫定配額通知書只可向合資格股東(供股)寄發。

派發暫定配額通知書及其他章程文件至香港以外的司法權區可能受法律限制。擁有暫定配額通知書或任何其他章程文件的人士(包括(但不限於)代理、保管人、代名人及受託人)須知悉並遵守任何有關限制。未能遵守該等限制可能構成違反任何有關司法權區的證券法例。任何股東或實益擁有人如對其狀況有任何疑問，應儘快諮詢合適之專業顧問。尤其是，除本公司指定之若干例外情況外，擁有暫定配額通知書及其他章程文件之人士不應向或由香港以外之司法權區派發、送交或送呈供股章程(不論是否連同暫定配額通知書或額外供股股份申請表格)。倘本公司相信准許任何股東接納其未繳股款供股股份或申請認購額外供股股份會違反任何司法權區之適用證券法例或其他法例或規例，則本公司保留拒絕作何股東接納或申請之權利。

章程文件尚未且將不會根據在香港以外任何司法權區之適用證券或同等法例登記或存檔。

合資格股東(供股)及不合資格股東(供股)

供股僅供合資格股東(供股)參與。為符合參與供股之資格，股東必須於供股記錄日期營業時間結束時登記為本公司股東及並非為不合資格股東(供股)。

為符合資格參與供股及接納根據暫定配額通知書所暫定配發之供股股份，股東於二零一七年一月十二日(星期四)須為本公司之登記股東，且為合資格股東(供股)。

不合資格股東(供股)指於記錄日期名列本公司股東登記冊，及該登記冊上所示地址位於香港境外之股東，而董事根據法律顧問提供之意見，基於有關地區的法例之法律限制或該地區有關監管機構或證券交易所之規定，董事認為撇除任何有關股東乃屬必要或適宜。

收到暫定配額通知書及／或任何其他供股章程文件並不(亦將不會)構成在提呈要約屬違法之該等司法權區提呈要約，在該等情況下，暫定配額通知書及／或其他供股章程文件須視為僅供參照處理，亦不應複製或轉發。

Notwithstanding any other provision in the PAL or any other Prospectus Documents, the Company reserves the right to permit any Shareholder to take up his/her/its rights if the Company, in its absolute discretion, is satisfied that the transaction in question is exempt from or not subject to the legislation or regulations giving rise to the restrictions in question.

If you are in doubt as to your position, you should consult your own professional advisers. The Company reserves the right to refuse to accept any application for the Rights Shares where it believes that doing so would violate the applicable securities or other laws or regulations of any jurisdiction.

EFFECT OF BAD WEATHER

The latest time for acceptance of and payment for the Rights Shares and application and payment for excess Rights Shares will not take place at the time indicated above if there is a tropical cyclone warning signal number 8 or above, or a “black” rainstorm warning issued by the Hong Kong Observatory:

- (i) in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on the Latest Time for Acceptance. Instead the latest time for acceptance of and payment for the Rights Shares and for application and payment for excess Rights Shares will be extended to 5:00 p.m. on the same Business Day; or
- (ii) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on the Latest Time for Acceptance. Instead the latest time for acceptance of and payment for the Rights Shares and for application and payment for excess Rights Shares will be rescheduled to 4:00 p.m. on the following Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 4:00 p.m..

If the latest time for acceptance of and payment for the Rights Shares and for application and payment for excess Rights Shares does not take place on the Latest Time for Acceptance, the dates mentioned in this section may be affected. An announcement will be made by the Company in such event as soon as practicable.

GENERAL

Lodgment of the PAL with, where relevant, the form of transfer and nomination purporting to have been signed by the person(s) in whose favour the PAL has been issued, shall be conclusive evidence of the title of the party or parties lodging it to deal with the same and to receive a split PAL and/or the share certificates for the Rights Shares. Further copies of the Prospectus are available at the Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong.

All documents, including cheques for refund, will be sent by ordinary mail at the risk of the relevant applicants or other persons entitled thereto.

The PAL and all acceptances of the offer contained in it shall be governed by and construed in accordance with the laws of Hong Kong. Nil-paid Rights Shares are expected to be traded in board lots of 20,000 (as the existing Shares are currently traded on the Stock Exchange in board lots of 20,000). References in the PAL to times and dates are to Hong Kong times and dates unless otherwise stated.

If you have questions in relation to the Rights Issue, please address your questions to the Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday (other than Hong Kong public holidays).

By completing, signing and submitting the PAL, you agree to disclose to the Company and/or the Share Registrar and their respective advisers and agent’s personal data and any information which they require about you or the person(s) for whose benefit you have made the acceptance of the provisional allotment of the Rights Shares. The Personal Data (Privacy) Ordinance provides the holders of securities with rights to ascertain whether the Company or the Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Personal Data (Privacy) Ordinance, the Company and the Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to (i) the Company, at its Head office and Principal Place of Business at Units 4708–10, 47/F, The Center, 99 Queen’s Road Central, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the Company Secretary; or (ii) (as the case may be) the Registrar at its address set out above.

Yours faithfully,
By order of the Board
MASON FINANCIAL HOLDINGS LIMITED
Ko Po Ming
Joint Chairman and Chief Executive Officer

儘管暫定配額通知書或任何其他供股章程文件有任何其他規定，本公司保留權利容許任何股東接納其權利，倘若本公司按其絕對酌情決定信納有關交易獲豁免遵守或不受限於引致有關限制的法例或規例。

閣下如對本身的情況有任何疑問，應諮詢閣下專業顧問之意見。倘本公司認為接納供股股份申請會違反任何司法權區的適用證券或其他法律或規例，則本公司保留權利拒絕受理任何供股股份申請。

惡劣天氣之影響

最後接納時限及繳付供股股份之股款以及截止申請認購額外供股股份及繳付股款之時間將不會為上文所指示之時間，惟倘香港天文台發佈八號或以上熱帶氣旋警告信號或「黑色」暴雨警告：

- (i) 在香港於最後接納時限當日本地時間中午十二時正前任何時間生效，且於中午十二時正後不再生效。最後接納時限及繳付供股股份之股款以及截止申請認購額外供股股份及繳付股款之時間將延長至同一營業日下午五時正；或
- (ii) 在香港於最後接納時限當日本地時間中午十二時正至下午四時正任何時間生效。最後接納時限及繳付供股股份之股款以及截止申請認購額外供股股份及繳付股款之時間將重訂為下一個於上午九時正至下午四時正期間內任何時間香港並無該等警告生效之營業日下午四時正。

倘最後接納時限及繳付供股股份之股款以及截止申請認購額外供股股份及繳付股款之時間並未於最後接納時限生效，則本節所述日期可能受到影響。在此情況下，本公司將盡快刊發公佈。

一般事項

暫定配額通知書連同(如相關)由獲發暫定配額通知書人士所簽署之轉讓及提名表格一經交回，即確證交回之人士(一名或多名)有權處理暫定配額通知書及收取分拆之暫定配額通知書及／或供股股份之股票。如需要額外之供股章程，可於登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17M樓)索取。

所有文件(包括退款支票)將以平郵投遞予應得之人士，郵誤風險概由收件人自行承擔。

暫定配額通知書及所有接納其中所載之要約均須受香港法例監管，並按其詮釋。預期未繳股款供股股份將以20,000股之每手買賣單位進行買賣(現有股份目前以20,000股之每手買賣單位在聯交所進行買賣)。除另有說明者外，暫定配額通知書內所提及之時間或日期均為香港時間或日期。

倘若閣下對供股有任何疑問，請於星期一至星期五(香港公眾假期除外)上午九時正至下午六時正之營業時間將閣下的問題提交過戶登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17M樓)。

倘若填妥、簽署及交回暫定配額通知書，閣下同意向本公司及／或股份過戶登記處及彼等各自之顧問及代理披露個人資料及彼等所需而有關於閣下或閣下為其利益而接納暫定配發之供股股份的人士之任何資料。《個人資料(私隱)條例》給予證券持有人權利可確定本公司或過戶登記處是否持有其個人資料、索取有關資料副本，以及更正任何不準確之資料。根據《個人資料(私隱)條例》，本公司及股份過戶登記處有權就處理任何查閱資料之要求收取合理費用。有關查閱資料或更正資料或有關政策及慣例以及持有資料種類之資料的所有要求，應寄往(i)本公司之總辦事處及主要營業地點(地址為香港皇后大道中99號中環中心47樓4708-10室)或根據適用法律不時通知之地點並以公司秘書為收件人，或(ii)(視情況而定)於上文所示地址之過戶登記處。

此致

列位合資格股東(供股) 台照

承董事會命
民信金控有限公司
聯席主席兼行政總裁
高寶明

二零一七年一月十三日