

**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended  
(dd/mm/yyyy) :

31 July 2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

Mason Financial Holdings Limited

Date Submitted

1 August 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 273 Description : Ordinary Shares

|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|------------------------|----------------------------------|---|
| Balance at close of preceding month | <u>N/A</u>             | <u>N/A</u>                       | <u>N/A</u>                                      |
| Increase/(decrease)                 | <u>N/A</u>             |                                  | <u>N/A</u>                                      |
| Balance at close of the month       | <u>N/A</u>             | <u>N/A</u>                       | <u>N/A</u>                                      |

(2) Stock code : N/A Description : N/A

|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|------------------------|----------------------------------|---|
| Balance at close of preceding month | <u>N/A</u>             | <u>N/A</u>                       | <u>N/A</u>                                      |
| Increase/(decrease)                 | <u>N/A</u>             |                                  | <u>N/A</u>                                      |
| Balance at close of the month       | <u>N/A</u>             | <u>N/A</u>                       | <u>N/A</u>                                      |

## 2. Preference Shares

|                                     |                              |  |   |
|-------------------------------------|------------------------------|--|---|
| Stock code : <u>  N/A  </u>         | Description : <u>  N/A  </u> |  |   |
|                                     | No. of preference shares     | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>  N/A  </u>               | <u>  N/A  </u>                         | <u>  N/A  </u>  |
| Increase/(decrease)                 | <u>  N/A  </u>               |  | <u>  N/A  </u>  |
| Balance at close of the month       | <u>  N/A  </u>               | <u>  N/A  </u>                         | <u>  N/A  </u>  |

## 3. Other Classes of Shares

|                                     |                                |  |   |
|-------------------------------------|--------------------------------|--|---|
| Stock code : <u>  N/A  </u>         | Description : <u>  N/A  </u>   |  |   |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>  N/A  </u>                 | <u>  N/A  </u>                         | <u>  N/A  </u>  |
| Increase/(decrease)                 | <u>  N/A  </u>                 |  | <u>  N/A  </u>  |
| Balance at close of the month       | <u>  N/A  </u>                 | <u>  N/A  </u>                         | <u>  N/A  </u>  |

Total authorised share capital at the end of the month (*State currency*) :   N/A

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>15,364,452,875</u>  | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>NIL</u>             | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>15,364,452,875</u>  | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |            |                            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|------------|----------------------------|------------|--|---|
|  | Granted                   | Exercised  | Cancelled                  | Lapsed     |  |   |
| <b>1. Nil</b>  |                           |            |                            |            |  |   |
| _____  |                           |            |                            |            |  |   |
| _____  |                           |            |                            |            |  |   |
| _____  |                           |            |                            |            |  |   |
| ( / / )  |                           |            |                            |            |  |   |
| _____ shares   | <u>Nil</u>                | <u>Nil</u> | <u>Nil</u>                 | <u>Nil</u> | <u>Nil</u>   | <u>Nil</u>  |
| (Note 1)   |                           |            |                            |            |  |   |
| <b>2.</b>  |                           |            |                            |            |  |   |
| _____  |                           |            |                            |            |  |   |
| _____  |                           |            |                            |            |  |   |
| _____  |                           |            |                            |            |  |   |
| ( / / )  |                           |            |                            |            |  |   |
| _____ shares   |                           |            |                            |            |  |   |
| (Note 1)   |                           |            |                            |            |  |   |
| <b>3.</b>  |                           |            |                            |            |  |   |
| _____  |                           |            |                            |            |  |   |
| _____  |                           |            |                            |            |  |   |
| _____  |                           |            |                            |            |  |   |
| ( / / )  |                           |            |                            |            |  |   |
| _____ shares   |                           |            |                            |            |  |   |
| (Note 1)   |                           |            |                            |            |  |   |
|  |                           |            | Total A. (Ordinary shares) |            | <u>NIL</u>   |   |
|  |                           |            | (Preference shares)        |            | <u>N/A</u>   |   |
|  |                           |            | (Other class)              |            | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |            |                            |            | <u>NIL</u>   |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|--|----------------------------------|---|---|---|
| 1.<br>_____<br>_____<br>_____   | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |  |                                  |   |   |   |
| 2.<br>_____<br>_____<br>_____   | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |  |                                  |   |   |   |
| 3.<br>_____<br>_____<br>_____   | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |  |                                  |   |   |   |
| 4.<br>_____<br>_____<br>_____   | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |  |                                  |   |   |   |
| Total B.  |                                 |  |                                  | (Ordinary shares) <u>NIL</u>              |   |   |
|   |                                 |  |                                  | (Preference shares) <u>N/A</u>            |   |   |
|   |                                 |  |                                  | (Other class) <u>N/A</u>                  |   |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. _____<br>_____<br>_____   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ | ( / / )                        |                                    |                            |                              |  |   |
| 2. _____<br>_____<br>_____   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ | ( / / )                        |                                    |                            |                              |  |   |
| 3. _____<br>_____<br>_____   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ | ( / / )                        |                                    |                            |                              |  |   |
| 4. _____<br>_____<br>_____   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ | ( / / )                        |                                    |                            |                              |  |   |
| Total C. (Ordinary shares) <b>NIL</b><br>(Preference shares) <b>N/A</b><br>(Other class) <b>N/A</b>  |                                |                                    |                            |                              |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  | N/A  | N/A   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  | N/A  | N/A   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  | N/A  | N/A   |
| Total D. (Ordinary shares)  | NIL  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |            |                      | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |            |
|---------------|--------------|------------|----------------------|--|---|------------|
| 1.            | Rights issue | At price : | State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>  | <u>N/A</u> |
| 2.            | Open offer   | At price : | State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>  | <u>N/A</u> |
| 3.            | Placing      | At price : | State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>  | <u>N/A</u> |
| 4.            | Bonus issue  |            |                      | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>  | <u>N/A</u> |

| Type of Issue |                      |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---|--|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br>Issue and allotment date : ( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy ) | <u>N/A</u>   | <u>N/A</u>  |
| 6.            | Repurchase of shares |                                 | Class of shares _____<br>repurchased ( <i>Note 1</i> )<br>Cancellation date : ( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy )     | <u>N/A</u>   | <u>N/A</u>  |
| 7.            | Redemption of shares |                                 | Class of shares _____<br>redeemed ( <i>Note 1</i> )<br>Redemption date : ( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy )          | <u>N/A</u>   | <u>N/A</u>  |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br>Issue and allotment date : ( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy ) | <u>N/A</u>   | <u>N/A</u>  |



| Type of Issue              |                  |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|------------------|--|--|---|
| 9. Capital reorganisation  |                  |  |  |   |
|                            |                  | Class of shares issuable ( <i>Note 1</i> ) _____ |  |   |
|                            |                  | Issue and allotment date : (dd/mm/yyyy) ( / / )  |  |   |
|                            |                  | EGM approval date: (dd/mm/yyyy) ( / / )          |  |   |
|                            |                  |  | <u>N/A</u>   | <u>N/A</u>  |
| 10. Other (Please specify) | At price : _____ | State currency _____                             |  |   |
|                            |                  | Class of shares issuable ( <i>Note 1</i> ) _____ |  |   |
|                            |                  | Issue and allotment date : (dd/mm/yyyy) ( / / )  |  |   |
|                            |                  | EGM approval date: (dd/mm/yyyy) ( / / )          |  |   |
|                            |                  |  | <u>N/A</u>   | <u>N/A</u>  |
|                            |                  |  | Total E. (Ordinary shares)   | <u>NIL</u>  |
|                            |                  |  | (Preference shares)  | <u>N/A</u>  |
|                            |                  |  | (Other class)  | <u>N/A</u>  |

|   |     |                             |
|---|-----|-----------------------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>NIL</u>                  |
|   | (2) | <u>                    </u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u>                  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u>                  |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |                             |

