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**Willie International Holdings Limited**

**威利國際控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 273)**

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING  
HELD ON 3 AUGUST 2009**

The Board is pleased to announce that the ordinary resolution to approve the Agreement and the transactions contemplated thereunder was duly passed by the Shareholders by way of poll at the EGM held on 3 August 2009.

Reference is made to the circular of Willie International Holdings Limited (the “**Company**”) dated 17 July 2009 (the “**Circular**”). Capitalised terms used herein shall have the same meanings as defined in the Circular, unless the context requires otherwise.

**RESULTS OF THE EGM**

The Board is pleased to announce that at the extraordinary general meeting of the Company held on 3 August 2009 (the “**EGM**”), the ordinary resolution set out in the notice of EGM (the “**Notice**”) was duly passed by Shareholders by way of poll. Details of the poll results for the ordinary resolution in respect of the Agreement are as follows:

Ordinary Resolution		Number of Votes (%)	
		For	Against
1.	To confirm, approve and ratify (a) the Agreement (as defined in the Circular), (b) the issue of the Convertible Note (as defined in the Circular) to satisfy in full the consideration of the Acquisition (as defined in the Circular), (c) the allotment and issue of the Conversion Shares (as defined in the Circular) subject to the Listing Committee of The Stock Exchange of Hong Kong Limited granting the listing of, and the permission to deal in, the Conversion Shares; and (d) the authorisation of any one director, or any two directors of the Company to execute the Agreement and all such other or further documents, instruments and agreements (if any) for and on behalf of the Company and to do all such acts or things and take all such other steps which, in his/her opinion, may be necessary, appropriate, desirable or expedient to give effect to or in connection with the matters contemplated therein and to agree to any variation, amendment, supplement or waiver of matters relating thereto as are in his/her opinion, in the interest of the Company, to the extent that such variation, amendment, supplement or waiver do not constitute material changes to the material terms of the Agreement.	300,613,671 (99.9999%)	1 (0.0001%)

As at the date of the EGM, the total number of Shares in issue was 467,950,981 Shares. Heritage International Holdings Limited and its associates which in aggregate controlled or were entitled to exercise control over the voting rights in respect of 38,002,000 Shares, representing approximately 8.12% of the total issued Share capital of the Company as at the date of the EGM, have abstained from voting in respect of the ordinary resolution proposed at the EGM. Accordingly, the total number of Shares held by the independent Shareholders entitled to attend and vote for or against the ordinary resolution was 429,948,981 Shares. There was no Shareholder who was entitled to attend the EGM but was only entitled to vote against the ordinary resolution proposed at the EGM.

The Company's share registrar, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking in respect of the ordinary resolution set out in the Notice.

By order of the Board of  
**Willie International Holdings Limited**  
**Dr. Chuang Yueheng, Henry**  
*Chairman*

Hong Kong, 3 August 2009

*As at the date of this announcement, the Board comprises four executive Directors, namely, Dr. Chuang Yueheng, Henry, Mr. King Phillip, Mr. Wong Ying Seung, Asiong and Mr. Wang Lin and four independent non-executive Directors, namely, Ms. Lin Wai Yi, Mr. Liu Jian, Mr. Wen Louis and Mr. Yau Yan Ming, Raymond.*