



Willie International Holdings Limited
威利國際控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 273)

(Warrant Code: 614)

**CHANGE IN BOARD LOT SIZE
FOR TRADING OF RIGHTS SHARES IN THEIR NIL PAID FORM**

The Board announces that the board lot size of the Rights Shares in their nil-paid form for trading on the Stock Exchange will be changed from 4,000 Rights Shares to 10,000 Rights Shares with effect from the first day of dealings in nil-paid Rights Shares on Monday, 7 January 2008 to the last day of dealings in nil-paid Rights Shares on Thursday, 17 January 2008 (both dates inclusive).

Reference is made to the announcements of Willie International Holdings Limited (the “Company”) dated 15 November 2007, 16 November 2007 and 11 December 2007 (the “Announcements”) and the Company’s circular dated 5 December 2007 (the “Circular”) in relation to, among other things, the proposed Capital Reorganization and Rights Issue. Unless the context herein otherwise requires, terms used in this announcement shall have the same meanings as in the Announcements and Circular.

As disclosed in the announcement of the Company dated 11 December 2007, the board lot size of the Adjusted Shares for trading on the Stock Exchange will be changed from 4,000 Shares to 10,000 Adjusted Shares with effect from Wednesday, 16 January 2008.

Subject to the passing by the Shareholders at the EGM to approve the Rights Issue and the Listing Committee of the Stock Exchange granting listing of, and permission to deal in, the Rights Shares in their nil-paid form, the Board is pleased to announce that the board lot size of the Rights Shares in their nil-paid form for trading on the Stock Exchange will be changed from 4,000 Rights Shares to 10,000 Rights Shares with effect from the first day of dealings in nil-paid Rights Shares on Monday, 7 January 2008 to the last day of dealings in nil-paid Rights Shares on Thursday, 17 January 2008 (both dates inclusive) so as to facilitate dealings in nil-paid Rights Shares upon the Capital Reorganization becoming effective.

The expected timetable for the Capital Reorganization and the Rights Issue including the change in board lot size as set out in the announcement of the Company dated 11 December 2007 will not be affected by the aforesaid arrangement.

By Order of the Board
Willie International Holdings Limited
Chuang Yueheng, Henry
Chairman

Hong Kong, 20 December 2007

As at the date of this announcement, the Board comprises five executive Directors, namely, Mr. Chuang Yueheng, Henry, Mr. King Phillip, Mr. Lo Kan Sun, Mr. Wong Ying Seung, Asiong and Mr. Wang Lin and five independent non-executive Directors, namely, Mr. Nakajima Toshiharu, Ms. Lin Wai Yi, Mr. Liu Jian, Mr. Shum Ming Choy and Mr. Yau Yan Ming, Raymond.