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MASON GROUP HOLDINGS LIMITED

茂宸集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 273)

TERMINATION OF DISCLOSEABLE TRANSACTION IN RELATION TO SUBSCRIPTION FOR SHARES IN THE IPO OF ANT GROUP CO., LTD.

Reference is made to the announcement (the “**Announcement**”) of Mason Group Holdings Limited (the “**Company**”) dated 29 October 2020 in relation to, among others, the Subscription for shares in the IPO of Ant Group Co., Ltd. Unless otherwise stated, terms used in this announcement shall have the same meanings as those defined in the Announcement.

According to the announcement published by Ant Group on 4 November 2020 in relation to the suspension of the IPO, the IPO will not proceed according to the timetable set out in the Prospectus and the refund of the application monies for the IPO (including brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) will be made without interest. Accordingly, the Subscription has been terminated and the total application monies of approximately HK\$242 million (including brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) will be refunded.

By Order of the Board
Mason Group Holdings Limited
Han Ruixia
*Executive Director and
Deputy Chief Executive Officer*

Hong Kong, 5 November 2020

As at the date of this announcement, the Board comprises:

Executive Directors:

Ms. Han Ruixia

Mr. Zhang Zhenyi

Non-executive Director:

Ms. Hui Mei Mei, Carol

Independent Non-executive Directors:

Mr. Tian Ren Can

Mr. Wang Cong

Mr. Wu Xu'an

Mr. Ng Yu Yuet