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MASON GROUP HOLDINGS LIMITED

茂宸集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 273)

UPDATE ON DISCLOSEABLE TRANSACTION

Reference is made to the announcements (the “**Announcements**”) of Mason Group Holdings Limited (the “**Company**”) dated 8 February 2019, 22 February 2019, 12 April 2019, 8 May 2019, 12 June 2019, 20 June 2019, 31 July 2019 and 1 September 2019 respectively in relation to the disposal of the Company’s 75% interest in the issued capital of Blend and Pack Pty. Ltd. (the “**Disposal**”). Capitalised terms used herein have the same meanings as those defined in the Announcements unless the context requires otherwise.

The extended date of SPA Completion is 30 September 2019. Mason Food and WHA are in negotiation of potential possible amendment of the terms of the Disposal and have not reached any agreement. The Company will update shareholders and potential investors of the Company the latest development as soon as information is available. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Mason Group Holdings Limited
Ko Po Ming
Chairman and Chief Executive Officer

Hong Kong, 1 October 2019

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Ko Po Ming (*Chairman and Chief Executive Officer*)
Mr. Chang Tat Joel
Ms. Lui Choi Yiu, Angela
Ms. Fu Yau Ching, Shirley
Mr. Cao Lu

Non-executive Director:

Ms. Hui Mei Mei, Carol

Independent Non-executive Directors:

Mr. Tian Ren Can
Ms. Kan Lai Kuen, Alice
Mr. Chen Wai Chung, Edmund
Mr. Wang Cong