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MASON GROUP HOLDINGS LIMITED

茂宸集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 273)

**POLL RESULTS OF THE GENERAL MEETING
HELD ON 27 JUNE 2019**

At the general meeting of Mason Group Holdings Limited (the “**Company**”) held on 27 June 2019 (the “**GM**”), all the proposed resolutions as set out in the notice of the GM dated 12 June 2019 were duly passed as ordinary resolutions.

At the GM, all the proposed resolutions as set out in the notice of the GM dated 12 June 2019 were approved by shareholders by poll voting. The Company’s share registrar, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the GM for the purpose of vote-taking.

The poll results in respect of all the resolutions proposed at the GM were as follows:

Ordinary Resolutions		Number of Votes (approximate % of votes cast)	
		For	Against
(1)	To approve, confirm and ratify the SPA (a copy of which has been tabled at the meeting marked “A” and signed by the chairman of the meeting for identification purpose) and all transactions contemplated in connection therewith and any other ancillary documents.	22,186,847,545 (99.53%)	105,308,986 (0.47%)
(2)	To approve, confirm and ratify the Amendment Agreement (a copy of which has been tabled at the meeting marked “B” and signed by the chairman of the meeting for identification purpose) and all transactions contemplated in connection therewith and any other ancillary documents.	22,186,847,545 (99.53%)	105,308,986 (0.47%)
(3)	To authorise any executive director or any officer of the Company to do all acts, deeds and things and to sign and execute all documents as he may, at his absolute discretion, deem incidental to, ancillary to or in connection with the SPA, the Amendment Agreement and the transactions contemplated thereunder.	22,186,847,545 (99.53%)	105,308,986 (0.47%)

As more than 50% of the votes were cast in favor of each of the resolutions numbered 1 to 3 set out above at the GM, each of these resolutions numbered 1 to 3 was duly passed as an ordinary resolution of the Company.

As at the date of the GM, the issued share capital of the Company consisted of 44,618,345,557 shares (the “**Shares**”), representing the total number of the Shares entitling the holders to attend and vote for or against all resolutions at the GM. There were no Shares entitling the holders to attend and abstain from voting in favour pursuant to Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). There were no Shares of which holders are required under the Listing Rules to abstain from voting.

By order of the Board
Mason Group Holdings Limited
Ko Po Ming
Chairman and Chief Executive Officer

Hong Kong, 27 June 2019

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Ko Po Ming (*Chairman and Chief Executive Officer*)
Mr. Chang Tat Joel
Ms. Lui Choi Yiu, Angela
Ms. Fu Yau Ching, Shirley
Mr. Cao Lu

Non-executive Director:

Ms. Hui Mei Mei, Carol

Independent Non-executive Directors:

Mr. Tian Ren Can
Ms. Kan Lai Kuen, Alice
Mr. Chen Wai Chung, Edmund
Mr. Wang Cong