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MASON GROUP HOLDINGS LIMITED

茂宸集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 273)

**EXTENSION OF COMPLETION DATE FOR
DISCLOSEABLE TRANSACTION
DISPOSAL OF 46% OF THE ISSUED SHARES,
AND AGREEMENT TO GRANT OF PUT AND CALL OPTIONS
OVER 29% OF THE ISSUED SHARES
IN BLEND AND PACK PTY. LTD.**

Reference is made to the announcements of Mason Group Holdings Limited (the “**Company**”) dated 8 February 2019 and 22 February 2019 (the “**Announcements**”) in relation to the disposal of 46% of the issued shares and agreement to grant of put and call options over 29% of the issued shares in Blend and Pack Pty. Ltd. Capitalised terms used herein have the same meanings as those defined in the Announcements unless the context requires otherwise.

Pursuant to the SPA, SPA Completion is conditional on each of the conditions being fulfilled, or waived by Mason Food or WHA (as the case may be), on or before 15 April 2019 or any other date agreed by Mason Food and WHA in writing. As additional time is required for the fulfilment of certain conditions, Mason Food and WHA entered into an amendment deed on 12 April 2019 and agreed that SPA Completion will occur on or before 15 June 2019. Save for the aforementioned, all other terms and conditions of the SPA remain unchanged.

By order of the Board
Mason Group Holdings Limited
Ko Po Ming
Chairman and Chief Executive Officer

Hong Kong, 12 April 2019

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Ko Po Ming (*Chairman and Chief Executive Officer*)

Mr. Chang Tat Joel

Ms. Lui Choi Yiu, Angela

Ms. Fu Yau Ching, Shirley

Mr. Cao Lu

Non-executive Director:

Ms. Hui Mei Mei, Carol

Independent Non-executive Directors:

Mr. Tian Ren Can

Ms. Kan Lai Kuen, Alice

Mr. Chen Wai Chung, Edmund

Mr. Wang Cong