

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



MASON GROUP HOLDINGS LIMITED

茂宸集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 273)

INSIDE INFORMATION

This announcement is made by the Company pursuant to Rule 13.09(2) of the Listing Rules and Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that, based on preliminary review of currently available information, the Group is expected to record (i) consolidated profit attributable to Shareholders for the FY2018 as compared to consolidated loss attributable to Shareholders for the corresponding period in 2017 and (ii) a decline in consolidated profit attributable to Shareholders for FY2018 from the consolidated profit attributable to Shareholders for the six months ended 30 June 2018.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Mason Group Holdings Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Part XIVA of the Securities and Futures Ordinance (Cap 571 of the Laws of Hong Kong).

The board of directors (“**Directors**”) of the Company (the “**Board**”) wishes to inform shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 December 2018 (“**FY2018**”) and the information currently available to the Company, the Group is expected to record consolidated profit attributable to Shareholders for FY2018 as compared to consolidated loss for the year ended 31 December 2017. However, the consolidated profit attributable to Shareholders for FY2018 is expected to decline from the consolidated profit attributable to Shareholders for the six months ended 30 June 2018.

The Directors consider that the profit decline is mainly attributable to the increase in fair value losses of the Group's trading investment portfolio as a result of the general adverse financial and economic conditions in the second half of 2018. In response to market volatility, the Group has disposed some its investments held for trading during FY2018 and the size of the Group's trading investment portfolio is expected to decrease and result in relatively smaller exposure to market volatility.

The Company is still in the process of finalising the consolidated annual financial results of the Group for FY2018. The information contained in this announcement is only based on preliminary review of the unaudited management accounts of the Group for FY2018 and such management accounts have not been reviewed or audited by the Company's auditors and may be subject to adjustments. Shareholders and potential investors should read the Group's final results announcement for FY2018, which is expected to be published around mid-March 2019.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Mason Group Holdings Limited
Ko Po Ming
Chairman and Chief Executive Officer

Hong Kong, 18 January 2019

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Ko Po Ming (*Chairman and Chief Executive Officer*)

Mr. Chang Tat Joel

Ms. Lui Choi Yiu, Angela

Ms. Fu Yau Ching Shirley

Mr. Cao Lu

Non-executive Director:

Ms. Hui Mei Mei, Carol

Independent Non-executive Directors:

Mr. Tian Ren Can

Ms. Kan Lai Kuen, Alice

Mr. Chen Wai Chung Edmund

Mr. Wang Cong