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Mason Group Holdings Limited

茂宸集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 273)

UNUSUAL SHARE PRICE AND TRADING VOLUME MOVEMENTS

This announcement is made at the request of the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board of directors (the “**Board**”) of Mason Group Holdings Limited (the “**Company**”) has noted the recent increase in the price and in trading volume of the shares of the Company.

As at the date of this announcement, the Company is in a preliminary stage of discussion for the potential acquisitions of business engaged in the provision of health and wealth related services (the “**Possible Acquisitions**”). The terms and conditions in relation to the Possible Acquisitions have not been agreed. No binding agreement has been entered into by the Company or any of its subsidiaries. The Possible Acquisitions may or may not materialise. Should a definitive agreement be entered into, the Company will comply with the disclosure obligations under the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”).

Save as the aforesaid, the Board is not aware of any reasons for these price or volume movements or of any information that requires disclosure under the Listing Rules and Part XIVA of the Securities and Futures Ordinance (Cap 571 of the Laws of Hong Kong).

Shareholders of the Company and prospective investors are advised to exercise caution in dealing in the securities of the Company.

By order of the Board
Mason Group Holdings Limited
Ko Po Ming
Chairman and Chief Executive Officer

Hong Kong, 25 April 2018

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Ko Po Ming (*Chairman and Chief Executive Officer*)

Mr. Chang Tat Joel

Ms. Lui Choi Yiu, Angela

Ms. Fu Yau Ching Shirley

Non-executive Director:

Ms. Hui Mei Mei, Carol

Independent Non-executive Directors:

Mr. Tian Ren Can

Ms. Kan Lai Kuen, Alice

Mr. Chen Wai Chung Edmund