

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



MASON GROUP HOLDINGS LIMITED

茂宸集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 273)

BUSINESS UPDATE

This is a voluntary announcement of Mason Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) to update the shareholders of the Company (the “**Shareholders**”) and potential investors of the development of the financial services sector of the Group.

In addition to the completion of the acquisition of Raiffeisen Privatbank Liechtenstein AG on 28 March 2018, the board of directors (“**Directors**”) of the Company (the “**Board**”) is pleased to announce that the SFC Approval (as defined in the circular of the Company dated 22 December 2017 in relation to acquisition of the HFG Group) was obtained on 9 April 2018, which is a condition precedent to completion.

Since 2018, the Group has continued to strengthen its financial services, as part of the “Health + Wealth” strategy. Upon completions of the acquisition of Raiffeisen Privatbank Liechtenstein AG and the HFG Group which is expected to take place in May 2018, the Group will be able to provide a wider range of financial services and products, including asset management, corporate and trust services, investment saving plans, tax planning, life and general insurance and MPF advisory to a broad and diversified client base that includes corporations, financial institutions and individuals in Hong Kong and throughout Asia. The Group will continue to expand its securities and futures brokerage business as well as securities margin financing, leverage and acquisition financing, corporate finance, wealth management and asset management services.

By order of the Board
Mason Group Holdings Limited
Ko Po Ming
Chairman and Chief Executive Officer

Hong Kong, 17 April 2018

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Ko Po Ming (*Chairman and Chief Executive Officer*)

Mr. Chang Tat Joel

Ms. Lui Choi Yiu, Angela

Ms. Fu Yau Ching Shirley

Non-executive Director:

Ms. Hui Mei Mei, Carol

Independent Non-executive Directors:

Mr. Tian Ren Can

Ms. Kan Lai Kuen, Alice

Mr. Chen Wai Chung Edmund