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MASON GROUP HOLDINGS LIMITED

茂宸集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 273)

**MAJOR TRANSACTION
ACQUISITION OF THE HFG GROUP
EXTENSION OF CONDITION DEADLINE**

Reference is made to (i) the announcements of Mason Group Holdings Limited (the “**Company**”) dated 7 September 2017 and 19 September 2017 in relation to the acquisition of the Target Group; and (ii) the circular of the Company dated 22 December 2017 in relation to acquisition of the Target Group (the “**Circular**”). Capitalised terms used herein have the same meanings as those defined in the Circular unless the context requires otherwise.

Pursuant to the SPA, Completion is conditional upon the fulfilment (or waiver, where applicable) of the Conditions on or before the Condition Deadline. As additional time is required for the fulfilment of certain Conditions, the Vendor and the Purchaser entered into a deed of extension on 7 March 2018 (the “**Deed**”) to extend the Initial Deadline to the last date of the 9th month from the date of signing the SPA. Upon the execution of the Deed, the Initial Deadline shall expire on 7 June 2018. Save for the aforementioned, all other terms and conditions of the SPA remain unchanged.

By order of the Board
Mason Group Holdings Limited
Ko Po Ming
Chairman and Chief Executive Officer

Hong Kong, 7 March 2018

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Ko Po Ming (*Chairman and Chief Executive Officer*)

Mr. Chang Tat Joel

Ms. Lui Choi Yiu, Angela

Ms. Fu Yau Ching Shirley

Non-executive Director:

Ms. Hui Mei Mei, Carol

Independent Non-executive Directors:

Mr. Tian Ren Can

Ms. Kan Lai Kuen, Alice

Mr. Chen Wai Chung Edmund