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MASON GROUP HOLDINGS LIMITED

茂宸集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 273)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Mason Group Holdings Limited dated 18 October 2017 (the “**Announcement**”) and 30 November 2017 (the “**Delay Announcement**”), in relation to, among other things, the acquisition of Raiffeisen Privatbank Liechtenstein AG. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement and Delay Announcement.

As stated in the Delay Announcement, a Circular containing, among other things, further information in respect of the Acquisition and other information as required by the Listing Rules, together with the notice convening the GM and the proxy form in respect of the GM will be despatched to the Shareholders on or before 13 December 2017.

As additional time is required to prepare and finalise certain information to be included in the Circular, it is expected that the Circular will be despatched to the Shareholders on or before 22 December 2017.

By order of the Board
Mason Group Holdings Limited
Ko Po Ming
Joint Chairman and Chief Executive Officer

Hong Kong, 13 December 2017

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Ko Po Ming (*Joint Chairman and Chief Executive Officer*)

Mr. Chang Tat Joel

Ms. Lui Choi Yiu, Angela

Ms. Fu Yau Ching Shirley

Non-executive Directors:

Mr. Tong Tang, Joseph (*Joint Chairman*)

Ms. Hui Mei Mei, Carol

Independent Non-executive Directors:

Mr. Tian Ren Can

Ms. Kan Lai Kuen, Alice

Mr. Chen Wai Chung Edmund