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MASON GROUP HOLDINGS LIMITED

茂宸集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 273)

INSIDE INFORMATION

This announcement is made by Mason Group Holdings Limited (the “**Company**”) under Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

On 11 December 2017 (after trading hours), the Company was notified by Mr. Tong Tang, Joseph (“**Mr. Tong**”), who is the joint chairman, a non-executive director and a major shareholder of the Company, that Grace Gorgeous Investment Holdings Limited (“**Grace Gorgeous**”), which is a company owned 40% by Mr. Tong, intends to sell its entire shareholding in the Company (the “**Transfer**”).

As at the date of this announcement, Grace Gorgeous holds 9,476,495,616 shares of the Company, representing approximately 21.24% of the issued share capital of the Company.

As the Transfer may or may not proceed, shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Mason Group Holdings Limited
Ko Po Ming
Joint Chairman and Chief Executive Officer

Hong Kong, 12 December 2017

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Ko Po Ming (*Joint Chairman and Chief Executive Officer*)

Mr. Chang Tat Joel

Ms. Lui Choi Yiu, Angela

Ms. Fu Yau Ching Shirley

Non-executive Directors:

Mr. Tong Tang, Joseph (*Joint Chairman*)

Ms. Hui Mei Mei, Carol

Independent Non-executive Directors:

Mr. Tian Ren Can

Ms. Kan Lai Kuen, Alice

Mr. Chen Wai Chung Edmund