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Mason Financial Holdings Limited

民信金控有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 273)

PROPOSED BONUS ISSUE ON THE BASIS OF ONE (1) BONUS SHARE FOR EVERY TEN (10) SHARES HELD ON THE BONUS ISSUE RECORD DATE — CLOSURE OF REGISTER OF MEMBERS

Reference is made to the announcements dated 28 October 2016 (the “**Announcement**”) and 8 December 2016 of the Mason Financial Holdings Limited (the “**Company**”) in relation to, amongst other things, the Bonus Issue. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise stated.

CLOSURE OF REGISTER OF MEMBERS

The register of members (the “**Register**”) of the Company will be closed from Friday, 17 February 2017 to Wednesday, 22 February 2017 (both days inclusive) in order to ascertain and determine the entitlement of the Shareholders under the Bonus Issue, during which no transfer of Shares will be effected.

In order to qualify for the Bonus Issue, all transfers of Shares accompanied by the relevant share certificates must be lodged with the share registrar and transfer office of the Company, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17/F., Hopewell Centre, 183 Queen’s Road East, Hong Kong for registration by no later than 4:30 p.m. on Thursday, 16 February 2017.

Shareholders (other than the Non-Qualifying Shareholders (Bonus Issue)) whose names appear on the Register on the Bonus Issue Record Date, i.e., Wednesday, 22 February 2017, will be qualified for the Bonus Issue.

On behalf of the Board
Mason Financial Holdings Limited
Ko Po Ming
Joint Chairman and Chief Executive Officer

Hong Kong, 2 February 2017

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Ko Po Ming (*Joint Chairman and Chief Executive Officer*)

Mr. Chang Tat Joel

Mr. Man Wai Chuen

Ms. Lui Choi Yiu, Angela

Non-executive Director:

Mr. Tong Tang, Joseph (*Joint Chairman*)

Ms. Hui Mei Mei, Carol

Independent Non-executive Directors:

Mr. Lam Yiu Kin

Mr. Yuen Kwok On

Mr. Tian Ren Can