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Willie International Holdings Limited

威利國際控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 273)

PROPOSED ADOPTION OF NEW ARTICLES OF ASSOCIATION

In order to bring the Company's existing articles of association in line with the new Companies Ordinance which has become effective from 3 March 2014 and to make certain housekeeping amendments, the Board intends to put forward to the Shareholders a proposal to adopt the New Articles in place of the existing one, subject to Shareholders' approval by way of a special resolution at the forthcoming AGM.

This announcement is made by Willie International Holdings Limited (the "Company") pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

In order to bring the Company's existing articles of association in line with the new Companies Ordinance (Chapter 622 of the laws of Hong Kong) which has become effective from 3 March 2014 and to make certain housekeeping amendments thereto, the board of directors (the "Board") of the Company intends to put forward to the shareholders of the Company (the "Shareholders") a proposal to adopt the new articles of association of the Company (the "New Articles") in place of the existing one.

The proposed adoption of the New Articles is subject to Shareholders' approval by way of a special resolution at the annual general meeting (the "AGM") of the Company to be held on 30 May 2014. A circular containing, among other things, a summary of the major changes brought about by the adoption of the New Articles together with a notice of AGM will be despatched to the Shareholders on 28 April 2014.

By order of the Board
Willie International Holdings Limited
Dr. Chuang Yueheng, Henry
Chairman

Hong Kong, 24 April 2014

As at the date of this announcement, the Board comprises:

Executive Directors:

Dr. Chuang Yueheng, Henry
Mr. Wong Ying Seung, Asiong
Mr. Cheung Wing Ping
Ms. Cheung Ka Yee
Mr. Man Wai Chuen

Independent Non-executive Directors:

Mr. Wen Louis
Mr. Yau Yan Ming, Raymond
Mr. Frank H. Miu
Dr. Antonio Maria Santos