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Willie International Holdings Limited

威利國際控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 273)

REVISED EXPECTED TIMETABLE ON PROPOSED SHARE SUBDIVISION

The Circular will be despatched to the Shareholders on or around 21 February 2014, earlier than the expected date previously announced. The expected timetable for the implementation of the Share Subdivision has been revised as set out in this announcement.

Reference is made to the announcement of the Company dated 7 February 2014 (the “Announcement”) in relation to the proposed Share Subdivision and the expected timetable for the implementation of the Share Subdivision. Unless otherwise defined herein, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The circular (the “Circular”) containing further details of the Share Subdivision, the trading arrangements in respect of the Subdivided Shares, the arrangement and procedure for the free exchange of share certificates together with a notice of the EGM will be despatched to the Shareholders on or around 21 February 2014, earlier than the expected date (28 February 2014) previously mentioned in the Announcement due to early completion of the preparation work for the Circular. The expected timetable for the implementation of the Share Subdivision has been revised as set out in this announcement.

REVISED EXPECTED TIMEABLE

The expected timetable relating to the Share Subdivision has been revised as follows:-

2014

(Hong Kong time)

Despatch of the Circular (including the notice of the EGM) and proxy form for the EGM	On or around Friday, 21 February
Latest time for lodging the proxy form for the EGM (not less than 48 hours prior to time of the EGM)...	4:30 p.m., Monday, 10 March
Expected date and time of the EGM	4:30 p.m., Wednesday, 12 March
Publication of poll results of the EGM	Wednesday, 12 March

The following events are conditional on the fulfillment of the conditions for the implementation of the Share Subdivision as set out in the section headed “Conditions of the Share Subdivision” in the Announcement.

2014

(Hong Kong time)

Effective date of the Share Subdivision	Thursday, 13 March
Dealing in Subdivided Shares commences	9:00 a.m., Thursday, 13 March
Original counter for trading in Shares (in board lots of 10,000 Shares) closes	9:00 a.m., Thursday, 13 March
Temporary counter for trading in Subdivided Shares in board lots of 50,000 Subdivided Shares (in form of existing share certificates in blue colour) opens	9:00 a.m., Thursday, 13 March
First day for free exchange of existing share certificates for new share certificates for Subdivided Shares	Thursday, 13 March

2014

(Hong Kong time)

Original counter for trading in Subdivided
Shares (in board lots of 10,000
Subdivided Shares) re-opens 9:00 a.m., Thursday, 27 March

Parallel trading in Shares and Subdivided
Shares (in form of existing share
certificates in blue colour and new share
certificates in red colour) begins 9:00 a.m., Thursday, 27 March

Temporary counter for trading in
Subdivided Shares in board lots of
50,000 Subdivided Shares (in form of
existing share certificates in blue colour)
closes 4:00 p.m., Wednesday, 16 April

Parallel trading in Shares and Subdivided
Shares (in form of existing share
certificates in blue colour and new share
certificates in red colour) ends 4:00 p.m., Wednesday, 16 April

Last day for free exchange of existing
share certificates for new share
certificates for Subdivided Shares (*Note*) Tuesday, 22 April

Note: Upon the Share Subdivision becoming effective, the Shareholders may, during the period from 13 March 2014 to 22 April 2014 (both dates inclusive), submit their existing certificates for the Shares to the Company's share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, in exchange for the new share certificates for the Subdivided Shares free of charge. Thereafter, existing certificates for the Shares will be accepted for exchange only on payment of a fee of HK\$2.50 (or such higher amount as may from time to time be specified by the Stock Exchange) for each certificate issued or cancelled, whichever is higher. Existing certificates for the Shares will continue to be good evidence of legal title and may be exchanged for certificates for Subdivided Shares at any time at the expense of the Shareholders.

Further announcement will be made by the Company for changes, if any, in the revised expected timetable for implementation of the Share Subdivision and the associated trading arrangements as aforesaid.

By order of the Board
Willie International Holdings Limited
Dr. Chuang Yueheng, Henry
Chairman

Hong Kong, 17 February 2014

As at the date of this announcement, the Board comprises:

Executive Directors:

Dr. Chuang Yueheng, Henry
Mr. Wong Ying Seung, Asiong
Mr. Cheung Wing Ping
Ms. Cheung Ka Yee
Mr. Man Wai Chuen

Independent Non-executive Directors:

Mr. Wen Louis
Mr. Yau Yan Ming, Raymond
Mr. Frank H. Miu
Dr. Antonio Maria Santos