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MAOYE INTERNATIONAL HOLDINGS LIMITED

茂業國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 848)

SUPPLEMENTAL NOTICE OF THE ANNUAL GENERAL MEETING

Reference is made to the notice of the annual general meeting (the “**Original Notice**”) of Maoye International Holdings Limited (the “**Company**”) dated 21 April 2020, by which the Company convenes an annual general meeting to be held at Shenzhen Conference Room, 36/F, Tower A, World Finance Centre, 4003 Shennan East Road, Shenzhen, The People’s Republic of China on Friday, 22 May 2020 at 10:00 a.m. (the “**Annual General Meeting**”), and this supplemental notice shall be read together with the Original Notice.

THIS SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the Annual General Meeting will be held as originally scheduled. In addition to the resolutions set out in the Original Notice, the Annual General Meeting will be held to consider and, if thought fit, pass, with or without amendments, the following resolutions as ordinary resolutions:

10. To re-elect Ms. Lu Xiaojuan as an executive director of the Company;
11. To re-elect Mr. Rao Yong as an independent non-executive director of the Company;
12. To re-elect Mr. Gao Yajun as an independent non-executive director of the Company.

By order of the Board
Maoye International Holdings Limited
Mr. Huang Mao Ru
Chairman

Hong Kong, 7 May 2020

Notes:

- (1) A second form of proxy (the “**Second Proxy Form**”) containing the ordinary resolutions numbered 10 to 12 is enclosed with the supplemental circular of the Company dated 7 May 2020 (the “**Supplemental Circular**”). Please refer to the section headed “Supplemental Notice of the Annual General Meeting and Second Proxy Form” on pages 4 to 5 of the Supplemental Circular for arrangements on the completion and submission of the Second Proxy Form.

- (2) Please refer to the Original Notice for details of the other ordinary resolutions to be considered at the Annual General Meeting, closure of the register of members of the Company and eligibility for attending the Annual General Meeting, proxy and other relevant matters.
- (3) As of the date of this notice, the Board comprises three executive directors, namely, Mr. Huang Mao Ru, Mr. Zhong Pengyi and Ms. Lu Xiaojuan; one non-executive director, namely Mr. Wang Bin; and three independent non-executive directors, namely, Mr. Rao Yong, Mr. Pao Ping Wing and Mr. Gao Yajun.