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MAOYE INTERNATIONAL HOLDINGS LIMITED

茂業國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 848)

CLARIFICATION ANNOUNCEMENT

Reference is made to the 2015 annual report of Maoye International Holdings Limited (the "**Company**") published by the Company on 21 April 2016 (the "**Annual Report**").

The board of directors of the Company wishes to clarify that the certified public accountants referred to in the independent auditors' report on pages 50 and 51 of the Annual Report is Ernst & Young, being the auditors of the Company.

The clarification above does not affect any other information contained in the Annual Report.

By Order of the Board
Maoye International Holdings Limited
Mr. Huang Mao Ru
Chairman

Hong Kong, 30 June 2016

As at the date of this announcement, the board of directors of the Company comprises four executive directors, namely, Mr. Huang Mao Ru, Mr. Zhong Pengyi, Mr. Liu Bo and Mr. Wang Bin; and three independent non-executive directors, namely, Mr. Chow Chan Lum, Mr. Pao Ping Wing and Mr. Leung Hon Chuen.