
THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in Luk Hing Entertainment Group Holdings Limited, you should at once hand this circular together with the enclosed form of proxy, to the purchaser or the transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effect for transmission to the purchaser or transferee.

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this circular, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this circular.

LH

LUK HING ENTERTAINMENT GROUP

LUK HING ENTERTAINMENT GROUP HOLDINGS LIMITED

陸慶娛樂集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8052)

SUPPLEMENTAL CIRCULAR IN RELATION TO THE RE-ELECTION OF DIRECTORS AT THE ANNUAL GENERAL MEETING; AND SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

This circular (the “**Supplemental Circular**”) should be read together with the circular of the Company dated 31 March 2022 (the “**Original Circular**”).

Reference is made to the Original Circular. A notice convening the annual general meeting (the “**AGM**”) of the Company to be held at Shop 601, 6th Floor, Citygate, 20 Tat Tung Road, Tung Chung, Lantau, Hong Kong on Friday, 17 June 2022 at 3:00 p.m. had been set out in the Original Circular, together with a form of proxy enclosed therewith for use by the shareholders of the Company. A supplemental notice of the AGM (the “**Supplemental Notice**”) is set out on pages 12 to 13 of this Supplemental Circular. A second form of proxy for the AGM (the “**Second Proxy Form**”), which shall supersede the form of proxy enclosed with the Original Circular, is also enclosed herewith.

This Supplemental Circular together with the Supplemental Notice and the Second Proxy Form, are also published on the websites of the GEM of The Stock Exchange of Hong Kong Limited at www.hkgem.com and the Company’s website at www.lukhing.com.

Whether or not you are able to attend the AGM, you are requested to complete the Second Proxy Form in accordance with the instructions printed thereon and return the same to the Company’s branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong as soon as possible and in any event not less than 48 hours before the time appointed (i.e. Wednesday, 15 June 2022 at 3:00 p.m.) for holding the AGM or any adjourned thereof. Completion and return of the Second Proxy Form will not preclude you from attending and voting in person at the AGM or any adjournment thereof should you so wish.

This Supplemental Circular will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of 7 days from the date of publication and on the Company’s website at www.lukhing.com.

PRECAUTIONARY MEASURES FOR THE ANNUAL GENERAL MEETING

Please see page 1 of this Supplemental Circular for measures being taken to try to prevent and control the spread of the Coronavirus at the AGM (as defined on page 1 of this Supplemental Circular), including but not limited to:

- compulsory temperature checks and health declarations;
- compulsory wearing of surgical face masks; and
- no distribution of corporate gifts and refreshments.

Attendees who do not comply with the precautionary measures may be denied entry into the AGM venue. The Company reminds Shareholders that they may appoint the Chairman of the AGM as their proxy to vote on the relevant resolutions at the AGM as an alternative to attending the AGM in person.

25 May 2022

CHARACTERISTICS OF GEM

GEM has been positioned as a market designed to accommodate small and mid-sized companies to which a higher investment risk may be attached than other companies listed on the Exchange. Prospective investors should be aware of the potential risks of investing in such companies and should make the decision to invest only after due and careful consideration.

Given that the companies listed on GEM are generally small and mid-sized companies, there is a risk that securities traded on GEM may be more susceptible to high market volatility than securities traded on the Main Board and no assurance is given that there will be a liquid market in the securities traded on GEM.

CONTENTS

	<i>Page</i>
Characteristics of GEM	i
Precautionary Measures for the Annual General Meeting	1
Definitions	2
Letter from the Board	5
Appendix — Particulars of Directors Proposed for Re-election	10
Supplemental Notice of Annual General Meeting	12

PRECAUTIONARY MEASURES FOR THE ANNUAL GENERAL MEETING

In view of the ongoing Novel Coronavirus (COVID-19) epidemic and recent requirements for prevention and control of its spread, the Company will implement the following preventive measures at the AGM to protect attending Shareholders (as defined on page 3 of this circular), staff and other stakeholders from the risk of infection:

- (i) Compulsory body temperature checks will be conducted on every Shareholder, proxy and other attendees at the entrance of the AGM venue. Any person with a body temperature of over 37.4 degrees Celsius may be denied entry into the AGM venue or be required to leave the AGM venue.
- (ii) All Shareholders, proxies and other attendees are required to complete and submit at the entrance of the AGM venue declaration forms confirming their names and contact details, and confirming that they (i) have not travelled to, or to their best of knowledge had physical contact with any person who has recently travelled to, any affected countries or areas outside of Hong Kong, (ii) have not ever lived with any person under home quarantine (as per guidelines issued by the Hong Kong government at www.chp.gov.hk/en/features/102742.html) at any time in the preceding prescribed period fixed by the Hong Kong government. Any person who does not comply with this requirement may be denied entry into the AGM venue or be required to leave the AGM venue.
- (iii) Every attendee will be required to wear surgical face masks inside the AGM venue at all times, and to maintain a safe distance between seats. Any person who does not comply with this requirement may be denied entry into the AGM venue and be asked to leave the venue.
- (iv) No refreshments will be served, and there will be no corporate gifts.

To the extent permitted under applicable law, the Company reserves the right to deny entry into the AGM venue or require any person to leave the AGM venue in order to ensure the safety of the attendees at the AGM. For the health and safety of the Shareholders, the Company would like to encourage Shareholders to exercise their right to vote at the AGM by appointing the Chairman of the AGM as their proxy and to return their proxy forms by the time specified above, instead of attending the AGM in person.

In the interest of all stakeholders' health and safety and consistent with recent COVID-19 guidelines for prevention and control, the Company reminds all Shareholders that physical attendance in person at the AGM is not necessary for the purpose of exercising voting rights. As an alternative, by using proxy forms with voting instructions inserted, Shareholders may appoint the Chairman of the AGM as their proxy to vote on the relevant resolutions at the AGM instead of attending the AGM in person.

The proxy form is attached to this circular. Alternatively, the proxy form can be downloaded from the "Announcements & Notices" section of the Company's website at <http://www.lukhing.com/> or the designated website of the Stock Exchange (as defined on page 3 of this circular) at <http://www.hkexnews.hk>. If you are not a registered Shareholder (if your Shares are held via banks, brokers, custodians or Hong Kong Securities Clearing Company Limited), you should consult directly with your banks or brokers or custodians (as the case may be) to assist you in the appointment of proxy.

If Shareholders choose not to attend the AGM in person have any questions about the relevant resolutions, or about the Company or any matters for communication with the Board, they are welcome to send such question or matter in writing to our registered office.

If any Shareholder has any questions relating to the AGM, please contact Tricor Investor Services Limited, the Company's Share Registrar as follows:

Tricor Investor Services Limited
Level 54, Hopewell Centre 183 Queen's Road East, Hong Kong
Email: is-enquiries@hk.tricorglobal.com
Tel: (852) 2980 1333
Fax: (852) 2810 8185

DEFINITIONS

In this Supplemental Circular, unless the context otherwise requires, the following terms and expressions shall have the following meanings:

“AGM” or “Annual General Meeting”	the annual general meeting of the Company to be held at Shop 601, 6th Floor, Citygate, 20 Tat Tung Road, Tung Chung, Lantau, Hong Kong on Friday, 17 June 2022 at 3:00 p.m., to consider and, if appropriate, to approve the resolutions contained in the Original Notice of AGM and the Supplemental Notice of AGM, or any adjournment thereof
“Articles of Association”	the articles of association of the Company, as amended, supplemented and/or otherwise modified from time to time
“Board”	the Board of Directors
“Cayman Companies Act”	the Companies Act (as revised) of the Cayman Islands, as amended, supplemented and/or otherwise modified from time to time
“Company”	Luk Hing Entertainment Group Holdings Limited, an exempted company incorporated in the Cayman Islands with limited liability and the shares of which are listed on GEM (stock code: 8052)
“Controlling Shareholders”	has the meaning ascribed thereto in the GEM Listing Rules and in the case of our Company, means Welmen Investment Co. Ltd, Yui Tak Investment Limited, Ocean Concept Holdings Limited, Toprich Investment (Group) Limited, Perfect Succeed Limited, Mr. Choi Yiu Ying, Mr. Choi Siu Kit, Mr. Au Wai Pong Eric, Mr. Au Ka Wai and Mr. Yeung Chi Shing. Mr. Choi Yiu Ying, Mr. Choi Siu Kit, Mr. Au Wai Pong Eric, Mr. Au Ka Wai and Mr. Yeung Chi Shing are regarded as parties acting in concert and a group of concerted shareholders by virtue of an acting in concert confirmation dated 2 March 2016 (as amended or supplemented from time to time)
“Directors”	the directors of the Company
“First Proxy Form”	the form of proxy for the AGM as published on the websites of the Company and of the Stock Exchange on 30 March 2022, which had been despatched to the Shareholders together with the Original Circular

DEFINITIONS

“GEM”	GEM operated by the Stock Exchange
“GEM Listing Rules”	the Rules Governing the Listing of Securities on GEM, as amended, supplemented and/or otherwise modified from time to time
“Group”	the Company and its subsidiaries from time to time
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Latest Practicable Date”	19 May 2022, being the latest practicable date prior to printing of this supplemental circular for the purpose of ascertaining certain information included in this supplemental circular
“Original Circular”	the circular of the Company dated 31 March 2022, containing, among other things, the Original Notice of AGM as well as the details of the resolutions to be considered and approved by the Shareholders at the AGM
“Original Notice of AGM”	the notice of AGM of the Company dated 31 March 2022
“Second Proxy Form”	the supplemental form of proxy for the AGM as enclosed with this Supplemental Circular
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong), as amended, supplemented and/or otherwise modified from time to time
“Share(s)”	the ordinary share(s) of HK\$0.01 each in the issued share capital of the Company
“Share Registrar”	having the same meaning as ascribed to it under the paragraph headed “Supplemental Notice of Annual General Meeting and Second Proxy Form” of this Supplemental Circular
“Shareholder(s)”	holder(s) of Share(s)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Supplemental Circular”	the circular of the Company dated 25 May 2022, in addition to and supplement of the Original Circular

DEFINITIONS

“Supplemental Notice of AGM”	the supplemental notice of AGM of the Company dated 25 May 2022
“HK\$”	Hong Kong dollars, the lawful currency in Hong Kong
“%”	per cent

LETTER FROM THE BOARD

LH

LUK HING ENTERTAINMENT GROUP

LUK HING ENTERTAINMENT GROUP HOLDINGS LIMITED

陸慶娛樂集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8052)

Executive Directors:

Mr. Choi Yiu Ying
Mr. Choi Siu Kit
Mr. Yeung Chi Shing
Mr. Zhang Rongxuan

Registered Office:

Windward 3, Regatta Office Park
P.O. Box 1350
Grand Cayman KY1-1108
Cayman Islands

Non-executive Director:

Mr. Au Ka Wai

Principal Place of Business

in Hong Kong:

Room 1505, 15/F
Shun Tak Centre West Tower
168–200 Connaught Road Central
Sheung Wan
Hong Kong

Independent non-executive Directors:

Mr. Tang Tsz Tung
Mr. Chan Ka Yin
Mr. Ip Hoi Fan

25 May 2022

To the Shareholders,

Dear Sir or Madam,

**SUPPLEMENTAL CIRCULAR IN RELATION TO THE
RE-ELECTION OF DIRECTORS AT THE ANNUAL GENERAL MEETING;
AND
SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING**

INTRODUCTION

Reference is made to the Original Circular dated 31 March 2022, which had been published on the websites of the Company and the Stock Exchange, and had been despatched to the Shareholders. This Supplemental Circular containing, *inter alia*, the Supplemental Notice of AGM, should be read together with the Original Circular which contains, *inter alia*, the Original Notice of AGM. Unless otherwise defined, capitalised terms used in this Supplemental Circular shall have the same meanings as those defined in the Original Circular.

LETTER FROM THE BOARD

The purpose of this Supplemental Circular is to provide you with further information relating to additional resolutions to be proposed at the AGM related to re-election of retiring Directors and to give you a Supplemental Notice of AGM and the Second Proxy Form.

PROPOSED RE-ELECTION OF DIRECTORS

Reference is made to the announcement of the Company dated 6 May 2022 (“**Announcement A**”) in relation to Mr. Ip Hoi Fan (“**Mr. Ip**”) being appointed as an independent non-executive Director with effect from 6 May 2022. Details of such appointment have been set out in the Announcement A.

Reference is also made to the announcement of the Company dated 10 May 2022 (“**Announcement B**”) in relation to Mr. Zhang Rongxuan (“**Mr. Zhang**”) being appointed as an executive Director with effect from 10 May 2022. Details of such appointment has been set out in the Announcement B.

In accordance with the Cayman Companies Act and Article 112 of the Articles of Association, any Director appointed by the Board to fill a casual vacancy on the Board shall hold office only until the next following general meeting of the Company and shall then be eligible for re-election at that meeting. Mr. Ip and Mr. Zhang, who had been appointed by resolutions of the Board on 6 May 2022 and 10 May 2022 respectively, will retire from office as Directors at the AGM and they, being eligible, offer themselves for re-election.

In light of the above, resolution nos. 2(d) and (e) will be put forward for consideration and approval by Shareholders at the AGM.

Recommendation of the Nomination Committee in relation to re-election of Independent non-executive Director at the AGM

The Nomination Committee has made recommendations to the Board for the proposed re-election of Mr. Ip as an independent non-executive Director and Mr. Zhang as an executive Director having due regard to a range of diversity perspectives including but not limited to gender, age, cultural and educational background, ethnicity, professional experience, skills, knowledge and length of service as set out in the board diversity policy and the nomination policy of the Company. At the AGM, ordinary resolutions 2(d) and (e) will be proposed to re-elect Mr. Ip as an independent non-executive Director and Mr. Zhang as an executive Director respectively. Biographical details of Mr. Ip and Mr. Zhang are set out in the Appendix to this Supplemental Circular.

The Nomination Committee has assessed and reviewed the written confirmation of independence of the retiring independent non-executive Director namely Mr. Ip based on the independence criteria as set out in Rule 5.09 of the GEM Listing Rules and are of the view that Mr. Ip is independent in pursuant to the GEM Listing Rules. Having considered the criteria as set out in the board diversity policy, the Nomination Committee are of the view that given Mr. Ip possesses extensive knowledge, skills as well as 10 years of experience in sales and

LETTER FROM THE BOARD

consulting advisory. In this regard, the Board, with the recommendation of the Nomination Committee, has nominated Mr. Ip for re-election as an independent non-executive Director at the AGM.

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING AND SECOND PROXY FORM

Since the Original Notice of AGM and the First Proxy Form sent together with the Original Circular do not contain the proposed resolutions in relation to the re-election of Mr. Ip and Mr. Zhang as Directors as set out in this Supplemental Circular, a Supplemental Notice of the AGM is set out on pages 12 to 13 of this Supplemental Circular and the Second Proxy Form is enclosed with this Supplemental Circular to include those proposed resolutions.

Whether or not you are able to attend the AGM, you are requested to complete the Second Proxy Form in accordance with the instructions printed thereon and return the same to the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited (the "**Share Registrar**") at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong as soon as possible and in any event not less than 48 hours before the time appointed (i.e. Wednesday, 15 June 2022 at 3:00 p.m.) for holding the AGM or any adjourned thereof (the "**Closing Time**"). Completion and return of the Second Proxy Form will not preclude you from attending and voting in person at the AGM or any adjournment thereof should you so wish.

A Shareholder who has not yet lodged the First Proxy Form with the Share Registrar is requested to lodge the Second Proxy Form if he/she wishes to appoint proxy(ies) to attend the AGM on his/her behalf. In this case, the First Proxy Form should not be lodged with the Share Registrar.

A Shareholder who has already lodged the First Proxy Form with the Share Registrar should note that:

- (i) subject to (iii) below, if no Second Proxy Form is lodged with the Share Registrar, the First Proxy Form will be treated as a valid form of proxy lodged by him/her if correctly completed. The proxy so appointed by the Shareholder shall be required to vote in such manner as he/she may be directed under the First Proxy Form and, in respect of the resolutions for the proposed re-election of Mr. Ip and Mr. Zhang as Directors as set out in the Supplemental Notice of the AGM and the Second Proxy Form, the proxy will be entitled to vote at his/her discretion or to abstain from voting on such resolution;
- (ii) if the Second Proxy Form is lodged with the Share Registrar before the Closing Time, the Second Proxy Form will revoke and supersede the First Proxy Form previously lodged by him/her. The Second Proxy Form will be treated as a valid form of proxy lodged by the Shareholder if correctly completed; and

LETTER FROM THE BOARD

- (iii) if the Second Proxy Form is lodged with the Share Registrar after the Closing Time, the Second Proxy Form will be invalid. However, it will revoke the First Proxy Form previously lodged by the Shareholder, and any vote that may be cast by the purported proxy (whether appointed under the First Proxy Form or the Second Proxy Form) will not be counted in any poll which will be taken on the proposed resolutions.

Accordingly, Shareholders are advised to complete the Second Proxy Form carefully and lodge the Second Proxy Form with the Share Registrar before the Closing Time.

VOTING BY WAY OF POLL

Pursuant to Rule 17.47(4) of the GEM Listing Rules, any vote of Shareholders at a general meeting must be taken by poll except where the chairman of the meeting, in good faith and in compliance with the GEM Listing Rules, decides to allow a resolution which relates purely a procedural or administrative matter to be voted on by a show of hands. Therefore, each resolution set out in the Original Notice of AGM as well as the Supplemental Notice of AGM, which is put to vote at the AGM, shall be decided by poll. The Company will appoint scrutineer to handle vote-taking procedures at the AGM. The results of the poll will be published on the GEM website at www.hkgem.com and the Company's website at www.lukhing.com as soon as possible after the conclusion of the AGM.

RECOMMENDATION

The Directors believe that the proposed re-election of Mr. Ip and Mr. Zhang as Directors as set out in this Supplemental Circular are in the best interests of the Company and the Shareholders as a whole and recommend you to vote in favour of all resolutions to be proposed at the AGM.

RESPONSIBILITY STATEMENT

This Supplemental Circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this Supplemental Circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this Supplemental Circular misleading.

LETTER FROM THE BOARD

GENERAL

Should there be any discrepancies between the Chinese and English versions of the Supplemental Circular, the English version shall prevail.

Shareholders are advised to read this Supplemental Circular together with the Original Circular for information relating to the voting arrangement.

Yours faithfully,
For and on behalf of the Board
Luk Hing Entertainment Group Holdings Limited
Choi Yiu Ying
Chairman and Executive Director

(i) Mr. Ip Hoi Fan (“Mr. Ip”)

Mr. Ip, aged 35, has been appointed as an independent non-executive Director, a member of the Remuneration Committee and a member of the Nomination Committee of the Company on 6 May 2022.

Mr. Ip obtained a degree in Bachelor of Engineering (Hons) in Building Engineering (Building Services Engineering) from The City University of Hong Kong in 2011. Mr. Ip is currently a director of Flowering Lighting, a LED trading company in Hong Kong. Mr. Ip has worked as an E&M Engineer at Shinryo (Hong Kong) Limited from 2011 to 2015. From 2015 to 2020, Mr. Ip was appointed as a LED lighting Senior Sales Manager at Supreme Pro International Limited.

Save as disclosed above, Mr. Ip has not held any directorship in any public companies the securities of which are listed on any securities market in Hong Kong or overseas in the three years preceding the Latest Practicable Date and does not have any relationship with any Directors, senior management or substantial Shareholders or Controlling Shareholders.

As at the Latest Practicable Date, Mr. Ip does not hold any other position with the Company and other members of the Group, nor does he have any interest in the Shares within the meaning of Part XV of the SFO.

Mr. Ip and the Company have entered into an appointment letter for a term of one year commencing from 6 May 2022, which shall be extended automatically for a term of one year thereafter until terminated by either party by giving not less than three months’ written notice to the other party. His appointment is subject to retirement by rotation and re-election at the annual general meeting of the Company. Mr. Ip is entitled to receive a monthly director’s fee of HK\$10,000. Mr. Ip’s emolument is determined based on his qualifications, experience, level of responsibilities undertaken, the prevailing market conditions and the Company’s remuneration policy.

Save as disclosed above, as at the Latest Practicable Date, there is no other information concerning Mr. Ip that is required to be disclosed pursuant to Rules 17.50(2)(h) to (v) of the GEM Listing Rules and no other matters that need to be brought to the attention of the Shareholders and the Stock Exchange.

(ii) Mr. Zhang Rongxuan (“Mr. Zhang”)

Mr. Zhang, aged 55, has been appointed as an executive Director on 10 May 2022.

Mr. Zhang has extensive experience in business development in Greater China. Mr. Zhang holds a Doctor of Business Administration degree from the Business Institute of Pennsylvania, USA and a Bachelor Degree in accountancy and auditing from the Wuhan University. Mr. Zhang is also an undergraduate from the School of Chinese Medical of Nanjing University and he is

currently an honorary professor at the School of Pharmaceutical and Life Sciences of Changzhou University, People's Republic of China.

Mr. Zhang was appointed as a non-independent and non-executive Chairman of GS Holdings Limited since September 2019, a company listed on the Singapore Exchange. Mr. Zhang is currently the President, Chief Executive and Director of Jufeel International Group, a company listed on the U.S. OTC Markets. Mr. Zhang is also a director and sole shareholder of Henan Jufeel Technology Group Co. Ltd. ("**Henan Jufeel**"). The principal activity of Henan Jufeel relates to the development and sale of aloe vera related-health products and beverages. Mr. Zhang established China's largest aloe vera planting base in Hainan province and is regarded in China as an expert in the aloe vera industry.

Save as disclosed above, Mr. Zhang has not held any directorship in any public companies the securities of which are listed on any securities market in Hong Kong or overseas in the three years preceding the Latest Practicable Date and does not have any relationship with any Directors, senior management or substantial Shareholders or controlling shareholders of the Company.

As at the Latest Practicable Date, Mr. Zhang does not hold any other position with the Company and other members of the Group, nor does he have any interest in the Shares within the meaning of Part XV of the SFO.

Mr. Zhang has entered into a service contract as an executive Director with the Company for a term of three years commencing from 10 May 2022. The service contract can be terminated by either party by giving written notice of no less than one month. His appointment will be subject to retirement by rotation and re-election at the general meetings of the Company in accordance with the Articles of Association. Pursuant to the service contract, he shall be entitled to receive a director's fee of HK\$240,000 per annum and discretionary bonus which are determinable by the Board according to his service each year, with reference to his yearly performance, experience, qualifications, duties and responsibilities undertaken by him in the Company as well as the prevailing market rates, which will be subject to review by the Remuneration Committee of the Board from time to time.

Save as disclosed above, as at the Latest Practicable Date, there is no other information concerning Mr. Zhang that is required to be disclosed pursuant to Rules 17.50(2)(h) to (v) of the GEM Listing Rules and no other matters that need to be brought to the attention of the Shareholders and the Stock Exchange.

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING



LUK HING ENTERTAINMENT GROUP HOLDINGS LIMITED

陸慶娛樂集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8052)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

Reference is made to the notice of annual general meeting (the “**Original Notice**”) of Luk Hing Entertainment Group Holdings Limited (the “**Company**”) dated 31 March 2022, by which the Company convenes an annual general meeting to be held at Shop 601, 6th Floor, Citygate, 20 Tat Tung Road, Tung Chung, Lantau, Hong Kong on Friday, 17 June 2022 at 3:00 p.m., (the “**AGM**”) and this supplemental notice shall be read together with the Original Notice.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the AGM will be held as originally scheduled. Due to the matters as set out in the supplemental circular of the Company dated 25 May 2022 (the “**Supplemental Circular**”), the resolutions no. 2 in the Original Notice shall be supplemented as follows:

2. (d) To re-elect Mr. Ip Hoi Fan as an independent non-executive Director.
- (e) To re-elect Mr. Zhang Rongxuan as an executive Director.

Apart from the supplementation set out above, all the information contained in the Original Notice continue remain to have full force and effect.

By Order of the Board
Luk Hing Entertainment Group Holdings Limited
Choi Yiu Ying
Chairman and Executive Director

Hong Kong, 25 May 2022

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

Registered Office:
Windward 3, Regatta Office Park
P.O. Box 1350
Grand Cayman KY1-1108
Cayman Islands

*Principal Place of Business
in Hong Kong:*
Room 1505, 15/F
Shun Tak Centre West Tower
168–200 Connaught Road Central
Sheung Wan
Hong Kong

Notes:

- 1 A second form of proxy (the “**Second Proxy Form**”) containing the supplemented ordinary resolutions no. 2(d) and (e) is enclosed with the Supplemental Circular. Please refer to the section headed “Supplemental Notice of Annual General Meeting and Second Proxy Form” of the Supplemental Circular for arrangements on the completion and submission of the Second Proxy Form.
- 2 Save for the above supplementation, there are no other changes to the resolutions set out in the Original Notice. Please refer to the Original Notice for details of the other ordinary resolutions to be considered at the AGM, closure of the register of members of the Company and eligibility for attending the AGM, proxy and other relevant matters.
- 3 Whether or not the Shareholders intend to attend the AGM in person, the Shareholders are encouraged to complete and sign the Second Proxy Form in accordance with the instructions printed thereon and return it together with the power of attorney or other authority (if any) under which it is signed or a certified copy of that power of attorney or authority to the Company’s branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong.
- 4 The Shareholders are reminded that return of the First Proxy Form (as defined in the Original Circular) and/or the Second Proxy Form will not preclude the Shareholders from attending and voting in person at the AGM or any adjournment thereof should they so wish.
- 5 References to time and dates in this supplemental notice are to Hong Kong time and dates.

As at the date of this notice, the executive Directors are Mr. Choi Yiu Ying, Mr. Choi Siu Kit, Mr. Yeung Chi Shing and Mr. Zhang Rongxuan; the non-executive Director is Mr. Au Ka Wai; and the independent non-executive Directors are Mr. Tang Tsz Tung, Mr. Chan Ka Yin and Mr. Ip Hoi Fan.

This notice, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this notice is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or in this notice misleading.

This notice will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of seven days from the date of its publication and on the Company’s website at www.lukhing.com.