



LUNG KEE GROUP HOLDINGS LIMITED

龍記集團控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 255)

Website: <http://www.irasia.com/listco/hk/lkm>

SHAREHOLDERS COMMUNICATION POLICY

Purpose

1. This Policy sets out the provisions with the aim to provide shareholders of Lung Kee Group Holdings Limited (the “Company”) (the “Shareholders”) and, in appropriate circumstances, the investment community at large with ready, equal and timely access to balanced and understandable information about the Company, in order to enable them to make informed assessments of the Company, and to allow Shareholders and the investment community to engage actively with the Company.

General Policy

2. The board of directors of the Company (the “Board”) shall maintain an on-going dialogue with Shareholders and investment community.
3. Information shall be timely and effectively disseminated to Shareholders and investment community mainly through the Company’s announcements, results announcements, annual and interim reports, annual general meetings and other general meetings that may be convened.
4. Any question regarding this Policy should be directed to the Company Secretary of the Company (see paragraph 17 below for the contact details of the Company).

Communication Strategies

Shareholders’ enquiries

5. Shareholders should direct their questions about their shareholdings to the Company’s Principal Share Registrar, Branch Share Registrar or Share Transfer Agent, where appropriate (see paragraph 17 below for their contact details).
6. Shareholders are, at any time, welcome to raise questions, communicate their views on various matters affecting the Company and request the Company’s information (to the extent it is publicly available) by writing to the Company Secretary of the Company (see paragraph 17 below for the contact details of the Company). Any such letter from Shareholders should be marked “Shareholders’ Communications” on the envelope.

Corporate Communications

7. Corporate Communication refers to any document issued or to be issued by the Company for the information or action of holders of any of the Company's securities, including, but not limited to, the directors' report and financial statements together with the auditor's report, the annual and interim reports, a notice of meeting, a circular and a proxy form.
8. The Company would provide Corporate Communication to Shareholders in both English and Chinese versions in accordance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited ("HKSE") (the "Listing Rules") and any other relevant laws and regulations to facilitate Shareholders' understanding.

Corporate Website

9. Information released by the Company to the HKSE website is also posted on the Company's website (www.irasia.com/listco/hk/lkm) immediately thereafter. Such information includes announcements, results announcements, annual and interim reports, circulars and notices of general meetings and other disclosures as required by the Listing Rules and any other relevant laws and regulations.

Shareholders' Meetings

10. The annual general meetings and other general meetings are opportunities for Shareholders to exercise their right to speak and discuss the business activities of the Company in so far as they are relevant to the resolutions under consideration.
11. Shareholders are encouraged to participate in general meetings or to appoint proxies to attend and vote at meetings for and on their behalf if they are unable to attend the meetings.
12. Appropriate arrangements for the general meetings shall be in place to encourage Shareholders' participation.
13. The process of the Company's general meetings will be monitored and reviewed on a regular basis, and, if necessary, changes will be made to ensure that Shareholders' needs are best served.
14. Board members, including the chairman of the Board and the chairmen of the Board committees, and the external auditor will attend annual general meetings to answer Shareholders' questions.

Shareholders' Privacy

15. The Company recognizes the importance of Shareholders' privacy and will not disclose Shareholders' information without their consent, unless otherwise required by law.

Review of this Policy

16. The Board will review this Policy at least annually to ensure its effectiveness.

Contact Details

17. The contact details of the Company and its Share Registrars and Share Transfer Agent are available on the Corporate Information section of the Company's website (www.irasia.com/listco/hk/lkm/contact.htm).