

Listed Company Information

LI NING COMPANY LIMITED<02331> - Announcement

The Stock Exchange has received a message from Li Ning Company Limited, a new listing applicant, which is reproduced as follows:-

"Announcement of the Offer Price and the levels of indication of interest in the International Placing, the level of applications in the Hong Kong Public Offer and the basis of allocation of the Hong Kong Offer Shares (with successful applicants' identification document numbers, where appropriate) to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on or before Friday, 25 June, 2004

Despatch of Offer Share certificates or deposit of the Offer Shares certificates into CCASS in respect of wholly or partially successful applications
on or before Friday, 25 June, 2004

Refund cheques in respect of wholly or partially unsuccessful applications to be despatched on
or before Friday, 25 June, 2004

Dealings in the Shares on the Main Board expected to commence on Monday, 28 June, 2004

WHITE or YELLOW application forms:

If you are applying for 1,000,000 Hong Kong Offer Shares or more on a WHITE or YELLOW Application Form and have indicated your intention on your Application Form to collect your refund cheque(s) (where applicable) and/or (for applicants using WHITE Application Forms) share certificate(s) (where applicable) from the Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited, and have provided all information required by your Application Form, you may collect (where applicable) your refund cheque(s) and (where applicable) share certificate(s) from the Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited of Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Friday, 25 June, 2004 or any other date notified by us in the newspapers as the date of despatch of share certificates/refund cheques. If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. If you are a corporate applicant which opts for personal collection, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. If you do not collect your refund cheque(s) and share certificate(s), they will be despatched promptly to you by ordinary post to the address as specified in your Application Form at your own risk.

If you have applied for less than 1,000,000 Hong Kong Offer Shares or if you have applied for 1,000,000 Hong Kong Offer Shares or more on a WHITE or YELLOW Application Form but have not indicated in your Application Form that you wish to collect your share certificate(s) and/or refund cheque(s) in person, your share certificate(s) (if applying by using a WHITE Application Form) and/or refund cheque(s) (if applicable) will be sent to the address on your Application Form on Friday, 25 June, 2004 by ordinary post and at your own risk.

24 June 2004"