



LINGJIN

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Lingbao Gold Company Ltd.

靈寶黃金股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 3330)

PROXY FORM FOR EXTRAORDINARY GENERAL MEETING TO BE HELD ON 8 APRIL 2017 (OR AT ANY ADJOURNMENT THEREOF)

Table with 2 columns: No. of shares to which this Proxy relates, Type of shares (domestic shares or H shares of the Company) to which this Proxy relates

I/We of being the registered holder(s) of domestic share(s)/H share(s) of Lingbao Gold Company Ltd. (the "Company") HEREBY APPOINT the Chairman of the Extraordinary General Meeting or of as my/our proxy at the Extraordinary General Meeting (and at any adjournment thereof) of the Company to be held on 3rd floor of the registered office of the Company at Hangu Road and Jingshan Road Intersection, Lingbao, Henan, the People's Republic of China ("PRC") on Saturday, 8 April 2017 at 10:00 a.m. for the purpose of considering and, if thought fit, passing the Ordinary Resolution and Special Resolutions as set out in the Notice of Extraordinary General Meeting dated 21 February 2017 and at the Extraordinary General Meeting (or at any adjournment thereof) to vote on my/our behalf in respect of the resolutions as directed below:

Table with 3 columns: Ordinary Resolution / Special Resolutions, For, Against. Contains 3 rows of resolutions for voting.

Dated this day of 2017 Signature(s) Holder(s) of domestic shares or H shares

- Notes: 1. Please insert the number of domestic shares or H shares relates to this proxy form. 2. Full name(s) (in Chinese and English) and registered address(es) (as shown in the register of member(s)) to be inserted in BLOCK LETTERS. 3. Please delete as appropriate. 4. A proxy need not be a member of the Company. 5. Please indicate with a checkmark in the appropriate space how you wish the proxy to vote on your behalf on a poll. 6. In the case of joint holders, the vote of the senior who tenders as vote, whether in person or by proxy or by representative, will be accepted to the execution of the votes of the other joint holder(s). 7. This proxy form must be signed by you or your attorney duly authorized in writing or, in the case of corporation, must be under its common seal or under the hand of an officer or attorney duly authorized. 8. In order to be valid, the proxy form must be deposited by hand or post, for holders of H shares of the Company, to the H shares registrar of the Company, Computershare Hong Kong Investor Services Limited at Shops 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong and, for holders of domestic shares of the Company, to the registered address of the Company not less than 24 hours before the time scheduled for holding the meeting or not less than 24 hours before the time appointed for taking the poll, whichever is later. 9. Completion and delivery of the proxy form will not preclude you from attending and voting at the Extraordinary General Meeting if you so wish.