



LINGJIN

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Lingbao Gold Company Ltd.

靈寶黃金股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 3330)

REPLY SLIP FOR EXTRAORDINARY GENERAL MEETING

To: Lingbao Gold Company Ltd. (the "Company")

I/We¹ _____
of _____
being the registered holder(s) of² _____ domestic/H shares
(as shown in the register of members) of RMB0.20 each in the capital of the Company, hereby inform
the Company that I/We intend to attend (in person or by proxy) the Extraordinary General Meeting of
the Company to be held on 3rd floor of the registered office of the Company at Hangu Road and
Jingshan Road Intersection, Lingbao, Henan, the People's Republic of China ("PRC") on Tuesday, 4
November 2014 at 10:00 a.m.

Signature: _____

Date this _____ day of _____ 2014

Notes:

1. Please insert full name(s) and address(es) (as shown in the register of members) in block capitals.
2. Please insert the number and class of shares registered in your name(s) and strike out what are not suitable for you.
3. In order to be valid, this completed and signed reply slip shall be delivered to the H shares registrar of the Company, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for holders of H Shares) or to the Company's registered address at Hangu Road and Jingshan Road Intersection, Lingbao, Henan, the PRC (for holders of domestic shares) on or before Wednesday, 15 October 2014. This reply slip may be delivered to Computershare Hong Kong Investor Services Limited or the Company by hand or by post.