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Lingbao Gold Group Company Ltd.

靈寶黃金集團股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3330)

INSIDE INFORMATION INTENTION TO CONDUCT ON-MARKET SHARE REPURCHASE

This announcement is made by Lingbao Gold Group Company Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) hereby announces that it may exercise its power under the general mandate (the “**Repurchase Mandate**”) to repurchase H shares of the Company (the “**H Shares**”) granted by the shareholders to the Board by the resolution of the shareholders passed at the extraordinary shareholders’ meeting of the Company held on 17 September 2025 (the “**EGM**”). Pursuant to the Repurchase Mandate, the Company is allowed to repurchase up to 10% of the total number of H Shares in issue (excluding any treasury shares and H Shares repurchased but not yet cancelled) as at the date of the EGM (i.e. 110,557,899 H Shares).

The Board has resolved that, subject to the terms of the existing Repurchase Mandate and renewal of the Repurchase Mandate at the forthcoming annual shareholders’ meeting of the Company to be held on 19 May 2026, it may, from time to time, repurchase on the open market up to 6,910,937 H Shares (representing approximately 0.50% of the total issued share capital of the Company and approximately 0.58% of the total issued H Shares of the Company as of the date of this announcement) during the period commencing from the date of this announcement until the conclusion of the annual shareholders’ meeting of the Company to be held in 2027 (the “**Repurchase Scheme**”). The Company will finance the share repurchases from its self-owned funds. It

is expected that any H Shares repurchased will be used for matters including but not limited to employee incentives to the extent permitted by the applicable laws and regulations. Under the Listing Rules, the actual repurchase price of each H Share shall be no more than 5% higher than the average closing market price for the H Shares over the five trading days immediately preceding each repurchase.

The Board believes that the Repurchase Scheme reflects the Company's recognition of its value and confidence in its long-term business development. The Board is of the view that the Repurchase Scheme will help improve the Group's long-term incentive mechanism and also align with the Group's current actual operations and financial position, and is therefore in the interests of the Company and the shareholders as a whole.

The Company will comply with the Listing Rules, the Codes on Takeovers and Mergers and Share Buy-backs (the "Takeovers Code"), the Securities and Futures Ordinance and all other applicable laws and regulations for the share repurchases. It is expected that the share repurchases will not trigger any mandatory offer obligation under the Takeovers Code.

Shareholders and potential investors should note that the implementing of the Repurchase Scheme by the Company will be subject to market conditions and will be at the absolute discretion of the Board. There is no assurance as to the timing, quantity or price of any repurchases. Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
Lingbao Gold Group Company Ltd.
Chen Jianzheng
Chairman

Lingbao City, Henan Province, the PRC
29 April 2026

As at the date of this announcement, the Board comprises five executive directors, namely Mr. Chen Jianzheng, Mr. Wang Pinran, Mr. Xing Jiangze, Mr. He Chengqun and Ms. Zhao Li; two non-executive directors, namely Mr. Zhang Feihu and Mr. Wang Guanran; and four independent non-executive directors, namely Mr. Yeung Chi Tat, Mr. Bo Shao Chuan, Mr. Guo Michael Xinsheng and Mr. Huang Hui.