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Lingbao Gold Group Company Ltd.

靈寶黃金集團股份有限公司

(A joint stock limited company incorporated in the People's Republic of China)

(Stock code: 3330)

PROFIT WARNING

This announcement is made pursuant to rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (“the **Board**”) of Lingbao Gold Group Company Ltd. (the “**Company**”) and together with its subsidiaries, the “**Group**”) wishes to inform the shareholders of the Company and potential investors that the unaudited net loss for the six months ended 30 June 2019 of the Group (“**2019 Interim Period**”) is expected to be approximately RMB90,000,000, representing a decrease as compared to the corresponding year of 2018, of which the net loss of the Group was approximately RMB167,000,000 (restated), the reason for the restatement was mainly due to the disposal of Lingbao Wason Copper-Foil Company Ltd.

As compared to six months ended 30 June 2018, the unaudited results of the Group for the 2019 Interim Period were relatively better. As the Group increased its investments in safety and environmental protection, expanded gold production as well as implemented cost reduction and efficiency measures, the Groups’ revenue for the 2019 Interim Period recorded an increase of approximately 23% as compared to the corresponding period of 2018 and gross profit margin also improved by approximately 2%.

This profit warning announcement is only based on the preliminary review on the unaudited management accounts of the Group and the current information available, which have not been confirmed or reviewed by the Company's auditor. The unaudited results of the Group for the 2019 Interim Period will be announced by the end of August 2019.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Lingbao Gold Group Company Ltd.
Chen Jianzheng
Chairman

Henan, the PRC, 20 August 2019

As at the date of this announcement, the Board of the Company comprises four executive directors, namely Mr. Chen Jianzheng, Mr. Xing Jiangze, Ms. Zhou Xing and Mr. Wang Leo; two non-executive directors, namely Mr. Zhang Feihu and Mr. Shi Yuchen; and four independent non-executive directors, namely Mr. Yang Dongsheng, Mr. Han Qinchun, Mr. Wang Jiheng and Mr. Wang Guanghua.