LI & FUNG LIMITED
利豐有限公司

Incorporated in Bermuda with limited liability
百慕達註冊成立之有限公司
Stock Code 股份代號: 494

19 April 2016

Dear Shareholder,

Letter to new shareholders
Election of Language and Means of Receipt of Corporate Communication*(Note)*

With the aim of reducing the impact on the environment and as permitted under applicable laws and regulations and the Bye-laws of Li & Fung Limited (the "Company"), the Company is making certain arrangements to ascertain how you wish to receive future Corporate Communication from the Company, either: (i) in printed form, in English or Chinese or both English and Chinese; or (ii) by electronic means through the Company's website at *www.lifung.com* in lieu of receiving printed copies and to receive an email notification to inform you whenever a Corporate Communication is published on the Company's website.

As an environment-conscious corporate citizen, the Company encourages its shareholders to access future Corporate Communication via the Company's website. Please indicate your choice by completing, signing and returning the Reply Form overleaf to the Hong Kong branch share registrar of the Company, Tricor Abacus Limited ("Branch Share Registrar") at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong within one month from the date of this letter (the "Deadline").

If the Company does not receive your duly completed and signed Reply Form on or before the Deadline and until you inform the Company or the Branch Share Registrar by reasonable prior notice in writing, you will be deemed to have consented to receiving future Corporate Communication by electronic means through the Company's website and a notification of the publication of the future Corporate Communication on website will be sent to you.

You are entitled to change your choice of language and means of receipt of Corporate Communication at any time by reasonable notice in writing to the Company or the Branch Share Registrar. If you have chosen (or are deemed to have consented) to receive future Corporate Communication by electronic means but for any reason have difficulty in gaining access to the Company's website, the Company will promptly upon your request send a printed version free of charge.

Both the printed versions of future Corporate Communication in English and Chinese will be available from date of despatch from the Company or the Branch Share Registrar on request, and the same will also be available on the Company's website at *www.lifung.com* or HKExnews website at *www.hkexnews.hk*.

Should you have any queries relating to this letter, please call the hotline of the Branch Share Registrar at (852) 2980 1333 from 9:00 a.m. to 5:00 p.m. from Monday to Friday, excluding Hong Kong public holidays, or email the Branch Share Registrar at *lifung-ecom@hk.tricorglobal.com*.

LI & FUNG LIMITED

Note: Corporate Communication includes, but not limited to (a) the directors' report, its annual financial statements together with a copy of the auditor's report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

敬啟者：

致新股東之函件
選擇收取公司通訊*(附註)*之語言版本及收取方式

利豐有限公司(「本公司」)為減少對環境的影響及在適用的法律及規則和本公司的公司細則允許下，現作出若干安排以確定　閣下日後收取公司通訊之意願，　閣下可收取：(i)英文版本、或中文版本、或英文及中文版本的印刷本；或(ii)以電子方式透過本公司網站*www.lifung.com*閱覽，以代替收取印刷本。當公司通訊在本公司網站刊載時，本公司將以電郵通知　閣下。

為積極履行保護環境的社會責任，本公司鼓勵股東透過本公司網站閱覽日後公司通訊。請填妥、簽署及繼此函件日期一個月內(「限期」)，將背面的回條寄回本公司於香港之股份過戶登記處，卓佳雅柏勤有限公司(「香港過戶登記處」)，地址為香港皇后大道東183號合和中心22樓。

倘若本公司於限期前仍未收到　閣下已填妥及簽署之回條及直至　閣下於合理時間內預早向本公司或香港過戶登記處發出書面通知為止，　閣下將被視為同意以電子方式透過本公司網站收取日後公司通訊，並向　閣下發出有關日後公司通訊已刊載於網站之通知。

閣下有權隨時於合理時間以書面通知本公司或香港過戶登記處以更改選擇收取公司通訊之語言版本及收取方式。倘若　閣下已選擇(或被視為已同意)以電子方式收取日後公司通訊但因任何原因在連接本公司網站上有任何困難，本公司當應　閣下的要求，免費寄發印刷本。

本公司及香港過戶登記處將於公司通訊發送日起備有公司通訊之英文及中文印刷本以供索閱，該公司通訊亦可於本公司網站*www.lifung.com*及「披露易」網站*www.hkexnews.hk*閱覽。

倘若　閣下對本函件有任何疑問，請於星期一至星期五上午九時至下午五時(不包括香港公眾假期)致電香港過戶登記處熱線(852) 2980 1333或電郵至香港過戶登記處*lifung-ecom@hk.tricorglobal.com*。

利豐有限公司

二零一六年四月十九日

附註： 公司通訊包括，但不限於(a)董事會報告，其年度財務報表連同核數師報告之副本及(如適用)其財務報告摘要；(b)中期業績報告及(如適用)其中期業績報告摘要；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。

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Shareholder's information (English name and address)
股東資料(英文姓名及地址)

REPLY FORM 回條

To: **Li & Fung Limited (the "Company")**
c/o Tricor Abacus Limited ("Branch Share Registrar")
Level 22, Hopewell Centre, 183 Queen's Road East,
Hong Kong

致： **利豐有限公司(「本公司」)**
經卓佳雅柏勤有限公司(「香港過戶登記處」)
香港皇后大道東183號
合和中心22樓

I/We would like to receive the future Corporate Communication(Note 1) of the Company as indicated below:–
本人／我們希望日後以下列方式收取本公司之公司通訊(附註1)：—
(Please tick **ONLY ONE** in the following boxes)
(請從下列選擇中，僅在**其中一個**空格內劃上「✔」號)

☐ **printed English version ONLY**; or
英文印刷本；或

☐ **printed Chinese version ONLY**; or
中文印刷本；或

☐ **BOTH the printed English and Chinese versions**; or
英文及中文印刷本；或

☐ to **access future Corporate Communication via the Company's website** in lieu of receiving printed copies, and to receive an email notification to my/our email to inform me/us whenever there is any publication of Corporate Communication on the Company's website.
透過本公司網站閱覽日後公司通訊以代替收取印刷本，凡於本公司網站刊載之公司通訊，請以電郵通知本人／我們。
Email address 電郵地址：_____

Name(s) of the shareholder(s)#: _____
股東姓名#　(Family Name or Company Name姓氏或公司名稱)　(Forename名字)

Signature: _____
簽名

Contact telephone no: _____　Date: _____
聯絡電話號碼　日期

You are requested to fill in the name(s) if you download this form from the Company's website.
倘若　閣下從本公司網站下載此回條，務請填上姓名。

Notes附註:

(1) Corporate Communication includes, but not limited to (a) the directors' report, its annual financial statements together with a copy of the auditor's report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.
公司通訊包括，但不限於(a)董事會報告，其年度財務報表連同核數師報告之副本及(如適用)其財務報告摘要；(b)中期業績報告及(如適用)其中期業績報告摘要；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。

(2) This form will be void if more than one box is ticked or no boxes are ticked or if the information is incorrectly completed.
倘若超過一個空格加上「✔」號，或並無於任何一個空格加上「✔」號，或所填寫的資料不正確，本回條將會作廢。

(3) If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this form in order to be valid.
倘若股份屬聯名持有，本回條須由名列於本公司股東名冊首位之股東簽署，方為有效。

(4) All Corporate Communication in both printed English and Chinese versions will be available from the date of despatch from the Company or the Company's Branch Share Registrar on request, and both versions will also be available on the Company's website at *www.lifung.com* or HKExnews website at *www.hkexnews.hk*.
繼公司通訊發送日起，本公司或本公司香港過戶登記處將會應要求備有有關公司通訊之英文及中文印刷本以供索閱。該等公司通訊亦將於本公司網站*www.lifung.com*及「披露易」網站*www.hkexnews.hk*內刊載。

(5) Should you have any queries relating to this form, please call the hotline of the Branch Share Registrar at (852) 2980 1333 or email the Branch Share Registrar at *lifung-ecom@hk.tricorglobal.com*.
倘若　閣下對本回條有任何疑問，請致電香港過戶登記處熱線(852) 2980 1333或電郵至香港過戶登記處*lifung-ecom@hk.tricorglobal.com*。

閣下寄回此回條時，請將郵寄標籤剪貼於信封上。
如在本港投寄無須貼上郵票。
Please cut the mailing label and stick it on the envelope in order to return this form to us.
No postage stamp necessary if posted in Hong Kong.

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