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**Lerado Financial Group Company Limited**  
**隆成金融集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1225)**

**(I) RESULTS OF THE RIGHTS ISSUE ON THE BASIS OF  
TWO RIGHTS SHARES FOR EVERY ONE CONSOLIDATED SHARE  
HELD ON THE RECORD DATE; AND  
(II) ADJUSTMENTS TO THE OUTSTANDING OPTIONS**

Reference is made to the prospectus of Lerado Financial Group Company Limited (the “**Company**”) dated 25 August 2016 (the “**Prospectus**”) in relation to the Rights Issue. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Prospectus.

**(I) RESULTS OF THE RIGHTS ISSUE**

The Board is pleased to announce that all of the conditions set out in the Underwriting Agreement had been fulfilled and the Underwriting Agreement had not been terminated by the Underwriters on or before the Latest Time for Termination. Accordingly, the Rights Issue became unconditional at 4:00 p.m. on Tuesday, 13 September 2016.

At 4:00 p.m. on Thursday, 8 September 2016, being the Latest Time for Acceptance for the Rights Shares, a total of 39 valid acceptances of Rights Shares for a total of 608,215,556 Rights Shares, representing approximately 39.61% of the total number of 1,535,482,758 Rights Shares available for subscription under the Rights Issue, had been received.

## UNDERWRITING AGREEMENT

Based on the above results, the Rights Issue was under-subscribed by 927,267,202 Rights Shares, representing approximately 60.39% of the total number of the Rights Shares available for subscription under the Rights Issue. Pursuant to the Underwriting Agreement, the Underwriters had performed their underwriting obligations and had procured sub-underwriters and subscribers to subscribe for all the Untaken Shares. None of the sub-underwriters and subscribers will become a substantial shareholder of the Company (within the meaning of the Listing Rules) immediately after completion of the Rights Issue.

## SHAREHOLDING STRUCTURE OF THE COMPANY

Set out below is the shareholding structure of the Company immediately before and after completion of the Rights Issue:

Shareholders	Immediately before completion of the Rights Issue		Immediately after completion of the Rights Issue	
	<i>No. of Consolidated Shares</i>	<i>Approximate %</i>	<i>No. of Consolidated Shares</i>	<i>Approximate %</i>
<b>Directors</b>				
Mr. Huang Ying Yuan (Note 1)	45,090,832	5.9	45,090,832	2.0
Mr. Mak Kwong Yiu (Note 2)	132,000	0.017	217,072,320	9.4
Black Marble Securities Limited and its associates, sub-underwriter(s) and subscriber(s) procured by the Underwriters (if any) (Note 3)	–	–	710,590,882	30.9
Other public Shareholders	722,518,547	94.1	1,330,470,103	57.8
	<u>767,741,379</u>	<u>100.00</u>	<u>2,303,224,137</u>	<u>100.00</u>

*Notes:*

1. Mr. Huang Ying Yuan (“Mr. Huang”), an executive Director, is deemed to be interested in a total of 45,090,832 Consolidated Shares of which 987,200 Consolidated Shares are held by Mrs. Huang Chen Li Chu and 41,730,832 Consolidated Shares are held by Intelligence Hong Kong Group Limited. Mrs. Huang Chen Li Chu is the wife of Mr. Huang and Intelligence Hong Kong Group Limited is controlled by Mr. Huang and Mrs. Huang Chen Li Chu.
2. Mr. Mak Kwong Yiu, an executive Director and one of the Underwriters for the Rights Issue, will hold less than 10% of the total issued share capital of the Company as enlarged by the Rights Shares.
3. Black Marble Securities Limited, an indirect wholly-owned subsidiary of the Company, has confirmed that each of the sub-underwriters and the subscribers procured by them is Independent Third Party and will hold less than 10% of the total issued share capital of the Company as enlarged by the Rights Shares.
4. Certain percentage figures included in the above tables have been subject to rounding adjustments. Accordingly, figures shown as totals may not be an arithmetic aggregation of the figures preceding them.

**DESPATCH OF SHARE CERTIFICATES AND COMMENCEMENT OF DEALINGS IN THE RIGHTS SHARES**

It is expected that the share certificates for the Rights Shares in respect of the valid acceptances of the Rights Shares under the PALs will be despatched to those relevant Shareholders’ addresses (as shown on the register of members of the Company) by ordinary post on or before Wednesday, 21 September 2016 at their own risk. Completion of the Rights Issue will take place on Wednesday, 21 September 2016.

Dealings in the Rights Shares are expected to commence on the Stock Exchange at 9:00 a.m. on Thursday, 22 September 2016.

## (II) ADJUSTMENTS TO THE OUTSTANDING OPTIONS

As a result of the completion of the Rights Issue, pursuant to the terms of the Share Option Schemes and in compliance with Rule 17.03(13) of the Listing Rules and the supplementary guidance issued by the Stock Exchange on 5 September 2005, the adjustments that will be made to the Outstanding Options granted under the Share Option Schemes will be as follows:

<b>Exercise Period</b>	<b>Immediately before completion of the Rights Issue</b>		<b>Immediately after completion of the Rights Issue</b>	
	<i>Exercise price per Consolidated Share</i>	<i>Number of Consolidated Shares to be allotted and issued upon exercise of the Outstanding Options</i>	<i>Adjusted exercise price per Consolidated Share</i>	<i>Adjusted number of Consolidated Shares to be allotted and issued upon exercise of the Outstanding Options</i>
18 January 2013 – 17 January 2017	HK\$3.34	6,912	HK\$2.484	9,295
18 January 2014 – 17 January 2017	HK\$3.34	6,912	HK\$2.484	9,295
12 February 2015 – 11 February 2017	HK\$2.57	6,220,800	HK\$1.911	8,365,794

The above adjustments in relation to the Outstanding Options have been reviewed and confirmed in writing by Grand Vinco Capital Limited, the independent financial adviser of the Company. The adjustments will become effective on 21 September 2016.

By order of the Board  
**Lerado Financial Group Company Limited**  
**Mak Kwong Yiu**  
*Chairman*

Hong Kong, 20 September 2016

*As at the date of this announcement, the executive Directors are Mr. MAK Kwong Yiu (Chairman and Chief Executive Officer), Mr. HUANG Ying Yuan (Honorary Chairman), Mr. CHEN Chun Chieh, Mr. HUANG Shen Kai and Mr. LAI Kin Chung, Kenneth; and the independent non-executive Directors are Mr. LAM Chak Man, Mr. YE Jianxin, Mr. CHERN Shyh Feng and Mr. HSU Hong Te.*