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Lerado Financial Group Company Limited
隆成金融集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1225)

**(1) POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD
ON 12 AUGUST 2016;
(2) SHARE CONSOLIDATION;
AND
(3) ADJUSTMENTS TO OUTSTANDING OPTIONS**

The Board is pleased to announce that all the Resolutions set out in the Notice were duly passed by the Shareholders and Independent Shareholders (as the case may be) by way of poll at the SGM held on 12 August 2016.

All the conditions of the Share Consolidation have been fulfilled and the Share Consolidation will take effect on Monday, 15 August 2016. Dealings in the Consolidated Shares will commence at 9:00 a.m. on Monday, 15 August 2016.

As a result of the Share Consolidation, adjustments will be made to the exercise price of the Outstanding Options and the number of Consolidated Shares to be allotted and issued upon exercise of the Outstanding Options. The adjustments to the Outstanding Options will become effective on Monday, 15 August 2016.

Reference is made to the circular of Lerado Financial Group Company Limited (the “**Company**”) dated 27 July 2016 (the “**Circular**”) and the notice of the SGM of the same date (the “**Notice**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

(1) POLL RESULTS OF THE SGM

The Board is pleased to announce that all the ordinary resolutions (the “**Resolutions**”) set out in the Notice were duly passed by the Shareholders and Independent Shareholders (as the case may be) by way of poll at the SGM held on 12 August 2016. Tricor Secretaries Limited, the Company’s branch share registrar and transfer office in Hong Kong, acted as the scrutineer for the poll at the SGM. The poll results in respect of the Resolutions were as follows:

Ordinary resolutions		Number of votes (Approximate % of total number of votes)	
		For	Against
1.	To approve the Share Consolidation.	2,431,010,567 99.96%	1,001,000 0.04%
2.	To approve the Increase in Authorised Share Capital.	2,014,146,607 82.82%	417,864,960 17.18%
3.	To approve the Rights Issue, the EA Absence, the Underwriting Agreement, and the transactions contemplated thereunder.	1,788,016,447 81.06%	417,880,960 18.94%

Notes:

1. The full text of the Resolutions were set out in the Notice.
2. A total of 2,222,697,407 Shares were voted at the SGM in respect of resolution no.3. The Company was notified and confirmed by Mr. Huang and his spouse that, as there was an inadvertent mistake when entering the voting instruction for the SGM, 16,800,000 Shares were mistakenly marked as voted for the ordinary resolution proposed at the SGM. Therefore, the said 16,800,000 Shares in respect of resolution no.3 have not been counted. In this respect, details of the poll results mentioned above have excluded such 16,800,000 Shares.

As more than 50% of the votes were cast in favour of each of the Resolutions, the Resolutions were duly passed as ordinary resolutions of the Company.

As at that date of the SGM, the Company has a total of 3,838,706,896 Shares in issue.

As set out in the Circular and in accordance with Rule 7.19(6) of the Listing Rules, Mr. Huang Ying Yuan (“**Mr. Huang**”) and Mr. Mak Kwong Yiu (“**Mr. Mak**”) are required under the Listing Rules to abstain from voting in favour of Resolution number 3. As at the date of the SGM, Mr. Huang is interested in 225,454,160 Shares (representing approximately 5.9% of the issued share capital of the Company as at the date of the SGM) and Mr. Mak is interested in 660,000 Shares (representing approximately 0.017% of the issued share capital of the Company as at the date of the SGM) have, save as disclosed above, abstained from voting in favour of Resolution number 3 at the SGM.

Save as disclosed above, no other Shareholders were required under the Listing Rules to abstain from voting or abstain from voting in favour of the Resolutions proposed at the SGM.

The total number of Shares entitling the Shareholders to attend and vote for or against Resolution number 1 and 2 were 3,838,706,896 Shares, and the total number of Shares entitling the Independent Shareholders to attend and vote for or against Resolution number 3 were 3,612,592,736 Shares. Save as disclosed above, no Shareholder has stated his/her/its intention in the Circular to vote against or to abstain from voting on the Resolutions.

(2) SHARE CONSOLIDATION

The Board is also pleased to announce that the Share Consolidation will take effect on Monday, 15 August 2016. Please refer to the Circular for the details, including the trading arrangement of the Consolidated Shares and the exchange and replacement of share certificates in respect of the Share Consolidation. Shareholders should note that upon the Share Consolidation becoming effective, the colour of the share certificates of the Company will be changed from light green to dark green.

(3) ADJUSTMENTS TO THE OUTSTANDING OPTIONS

As at the date of this announcement, there are Outstanding Options granted under the Share Option Schemes entitling the holders thereof to subscribe for up to an aggregate of 31,173,120 new Shares. Pursuant to the terms of the Outstanding Options, the exercise price of the Outstanding Options and the number of Consolidated Shares to be allotted and issued upon full exercise of the Outstanding Options shall be adjusted in the following manner as a result of the Share Consolidation:

Exercise Period	Exercise price	Immediately before the Share Consolidation becoming effective	Immediately after the Share Consolidation becoming effective	<i>Adjusted number of Consolidated Shares to be allotted and issued upon exercise of the Outstanding Options</i>
		<i>Number of Shares to be allotted and issued upon exercise of the Outstanding Options</i>	<i>Adjusted exercise price</i>	
18 January 2013 – 17 January 2017	HK\$0.668	34,560	HK\$3.34	6,912
18 January 2014 – 17 January 2017	HK\$0.668	34,560	HK\$3.34	6,912
12 February 2015 – 11 February 2017	HK\$0.514	31,104,000	HK\$2.57	6,220,800

The above adjustments in relation to the Outstanding Options have been reviewed and confirmed in writing by Grand Vinco Capital Limited, the independent financial adviser of the Company. The adjustments to the Outstanding Options will become effective on Monday, 15 August 2016.

By order of the Board
Lerado Financial Group Company Limited
Mak Kwong Yiu
Chairman

Hong Kong, 12 August 2016

As at the date of this announcement, the executive Directors are Mr. MAK Kwong Yiu (Chairman and Chief Executive Officer), Mr. HUANG Ying Yuan (Honorary Chairman), Mr. CHEN Chun Chieh, Mr. HUANG Shen Kai and Mr. LAI Kin Chung, Kenneth; and the independent non-executive Directors are Mr. LAM Chak Man, Mr. YE Jianxin, Mr. CHERN Shyh Feng and Mr. HSU Hong Te.