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LERADO GROUP (HOLDING) COMPANY LIMITED

(隆成集團(控股)有限公司)*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1225)

ANNOUNCEMENT

This announcement is made by Lerado Group (Holding) Company Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders (the “**Shareholders**”) of the Company and potential investors that, based on the information currently available, the Group is expected to record unrealized fair value gains on equity investments at fair value through profit or loss of approximately HK\$388 million for the year ended 31 December 2015.

The Company is in the process of finalizing the annual results of the Group for the year ended 31 December 2015. The information of the aforesaid unrealized fair value gains on equity investments at fair value through profit or loss for the year ended 31 December 2015 is only based on the information currently available, which has not been reviewed by the audit committee or the auditors of the Company. The overall financial results of the Group for the year ended 31 December 2015 will only be ascertained when all the relevant results and treatments are finalized. Shareholders and investors should read carefully the annual results announcement of the Group for the year ended 31 December 2015, which is expected to be published before the end of March 2016.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Lerado Group (Holding) Company Limited
Huang Ying Yuan
Chairman

5 January 2016

As at the date of this announcement, the executive directors of the Company are Mr. HUANG Ying Yuan, Mr. HUANG Shen Kai, Mr. CHEN Chun Chieh and Mr. LAI Kin Chung, Kenneth; and the independent non-executive directors of the Company are Mr. YE Jianxin, Mr. CHERN Shyh Feng and Mr. LAM Chak Man.

** For identification purposes only*