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LERADO GROUP (HOLDING) COMPANY LIMITED

(隆成集團(控股)有限公司)*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1225)

CLARIFICATION ANNOUNCEMENT

Reference is made to the circular of Lerado Group (Holding) Company Limited (the “Company”) dated 26 October 2015 in relation to the Open Offer (the “Circular”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as used in the Circular.

The Company would like to clarify that due to inadvertent oversight there is a typographical error in the last paragraph under the section headed “Letter from the Board” on page 35 of the Circular. The adjusted unaudited pro forma consolidated net tangible assets of the Group as at 30 June 2015 immediately after the Open Offer per Share assuming no Options are exercised on or before the Record Date should be HK\$0.43 per Share (instead of HK\$1.27 per Share) and the adjusted unaudited pro forma consolidated net tangible assets of the Group as at 30 June 2015 before the Open Offer per Share should be HK\$1.27 per Share (instead of HK\$0.43 per Share).

Save for the information disclosed above, all the details contained in the Circular remain unchanged.

By order of the Board
Lerado Group (Holding) Company Limited
Huang Ying Yuan
Chairman

Hong Kong, 27 October 2015

As at the date of this announcement, the executive Directors are Mr. HUANG Ying Yuan, Mr. HUANG Shen Kai, Mr. CHEN Chun Chieh and Mr. LAI Kin Chung, Kenneth; and the independent non-executive Directors are Mr. MAK Kwong Yiu, Mr. YE Jianxin and Mr. CHERN Shyh Feng.

* *for identification purpose only*