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LERADO GROUP (HOLDING) COMPANY LIMITED

(隆成集團(控股)有限公司)*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1225)

ANNOUNCEMENT

This announcement is made by Lerado Group (Holding) Company Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders (the “**Shareholders**”) of the Company and potential investors that, based on the preliminary assessment of the Group’s latest unaudited management accounts and the information currently available, the Group is expected to record unrealized fair value gains on equity investments at fair value through profit or loss of approximately HK\$624 million for the six months ended 30 June 2015.

The Company is in the process of finalizing the interim results of the Group for the six months ended 30 June 2015. The information of the aforesaid unrealized fair value gains on equity investments at fair value through profit or loss for the six months ended 30 June 2015 is only based on the preliminary review by the Company’s management on the unaudited management accounts of the Group for the six months ended 30 June 2015, which has not been reviewed by the audit committee or the auditors of the Company. The overall financial results of the Group for the six months ended 30 June 2015 will only be ascertained when all the relevant results and treatments are finalized. Shareholders and investors should read carefully the consolidated results announcement of the Group for six months ended 30 June 2015, which is expected to be published before the end of August 2015.

References are made to the circular of the Company dated 28 August 2014 (the “**Circular**”), the announcements of the Company dated 3 November 2014, 28 November 2014, 10 February 2015 and 27 March 2015 in relation to the Disposal. Unless otherwise defined, terms used hereinafter have the same meanings used in the Circular.

The Company also wishes to inform the Shareholders and potential investors that, up to the date of this announcement, the dispute with the Buyer in relation to the Disposal has not yet been resolved and the downward adjustment to the Consideration for the Disposal of HK\$307.4 million claimed by the Buyer has not yet been determined, nor has an independent accountant been appointed. The adjustment to the Consideration, if any, will eventually affect the gain or loss on Disposal to be recognized in the profit or loss.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Lerado Group (Holding) Company Limited
Huang Ying Yuan
Chairman

8 July 2015

As at the date of this announcement, the executive Directors of the Company are Mr. HUANG Ying Yuan, Mr. HUANG Shen Kai, Mr. CHEN Chun Chieh and Mr. LAI Kin Chung, Kenneth; and the independent non-executive Directors of the Company are Mr. MAK Kwong Yiu, Mr. YE Jianxin and Mr. CHERN Shyh Feng.

** For identification purposes only*