



Lenovo Group Limited 聯想集團有限公司

(Incorporated in Hong Kong with limited liability)

(於香港註冊成立的有限公司)

(Stock Code 股份代號: 992)

October 16, 2017

Dear Shareholder,

Letter to existing registered shareholders — Notification of Publication of Circular and Proxy Form on the Company’s website – (1) Connected transaction and proposed share and bonus warrants issuance under specific mandate; (2) Application for whitewash waiver; (3) Special deal relating to relevant management participation; and (4) Notice of General Meeting (“Current Corporate Communication”)

Both English and Chinese versions of the Current Corporate Communication are now available on our Company’s website at www.lenovo.com/hk/publication and the Hong Kong Exchanges and Clearing Limited’s website at www.hkexnews.hk.

Shareholders who have chosen (or are deemed to have consented) to read the Company’s Corporate Communications^(Note) published on the Company’s website in place of receiving printed copies thereof may request the printed copy of the Current Corporate Communication and/or future Corporate Communications send to you.

If you wish to receive the printed copy of the Current Corporate Communication and/or change your choice of language and means of receipt of Company’s Corporate Communications in future, you can complete the attached Change Request Form or download it from our Company’s website and return to our Company’s share registrar, Tricor Abacus Limited, by post using the mailing label provided. The printed copy of the Current Corporate Communication and/or future Corporate Communications will be sent to you free of charge upon receipt of your request.

Please be reminded that the General Meeting of the Company will be held on Friday, November 3, 2017 at 9:00 a.m. at Marina Room, The Excelsior Hong Kong, 281 Gloucester Road, Causeway Bay, Hong Kong. For those Shareholders who would like to appoint proxies to attend and vote in their stead at the General Meeting of the Company, please download the Proxy Form from the Company’s website, complete, sign and deposit the Form at the Company’s share registrar following the instructions as provided in the notes to the Form.

Should you have any queries relating to this notification, please contact Customer Service Hotline of Tricor Abacus Limited at 2980 1333 from 9:00 a.m. to 5:00 p.m., Monday to Friday (excluding Hong Kong public holidays).

Yours faithfully,
For and on behalf of
Lenovo Group Limited
Eric Mok
Company Secretary

Note:

Corporate Communications refer to any document issued or to be issued by the Company for information or action of holders of any of its securities, including but not limited to annual / interim reports, notices, listing documents, circulars and other publications.