

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2011

To: Hong Kong Exchanges and	d Clearing	g Limited				
Name of Issuer	0992	Lenovo (Lenovo Group Limited			
Date Submitted	07/02/20	11				
I. Movements in Authorised Sh	are Capita	al				
1. Ordinary Shares						
(1) Stock code : <u>0992</u>	_Descrip	tion: <u>Lenovo G</u>	roup Limited	_		
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)		
Balance at close of preceding n	nonth	20,000,000,000	0.025	500,000,000.00		
Increase/(decrease)	<u></u>	-				
Balance at close of the month		20,000,000,000	0.025	500,000,000.00		
(2) Stock code :	Descrip	tion:				
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)		
Balance at close of preceding n						
Increase/(decrease)		-				
Balance at close of the month		<u></u>				

2. Series A Cum	ulative Convertibl	le Preferred Sha	ares (unlisted	d)	
Stock code:	N/A I	Description:	Lenovo G	roup Limited	
		•	preference nares	Par value (HKD)	Authorised share capital (HKD)
Balance at close	of preceding mon		3,000,000	9.175	27,525,000.00
Increase/(decrease	se)				
Balance at close of the month 3,000,000 9.175 27,525,00					
3. Other Classes	of Shares				
Stock code:		Description:			
			of other of shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close	of preceding mon	nth			
Increase/(decrease	se)				
Balance at close	of the month				
Total authorised	share capital at th	ne end of the mo	onth (HKD) :	: 527,52	25,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No. of Series A Cumulative			
	(1)	(2)	Convertible	No. of Other		
	(1)	(2)	Preferred Shares	Classes of Shares		
Balance at close of preceding month	10,018,851,897		 			
Increase/ (decrease) during the month	6,182,000		 			
Balance at close of the month	10,025,033,897		 			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	Schemes of the	133001)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date					thereto	as at close of the month
(dd/mm/yyyy) and	Movement during the month				uncicio	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. New Option	Granted	LACICISCU	Cancenca	Lapsed		
Scheme						
Scheme						
(25/03/2002)						
Ordinary shares	Nil	112,000	Nil	Nil	112,000	111,022,051
(Note 1)						
2. Old Option						
Scheme						
(18/01/1994)						
Ordinary shares	Nil	6,070,000	Nil	33,388,000	6,070,000	37,170,000
(<i>Note 1</i>)	1 111	0,070,000		33,300,000	0,070,000	37,170,000
(IVOIE I)						
3						
3						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ord	linary shares)	6,182,000	
			(Prefe	rence shares)	Nil	
			•	(Other class)	Nil	
Total funds raised dur	ring the montl	h from exercise o		,		
options (HKD)				X\$26,356,532.0	00	
, ,				. , -,		

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of issuer which shares of issuer issued may be issued during the pursuant Currency of Nominal value at Exercised Nominal value month thereto as at Description of warrants nominal close of during the at close of the pursuant close of the (Date of expiry - dd/mm/yyyy) value preceding month month month thereto month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))

Stock code (if listed) Class of shares issuable (Note 1) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
4	_			
(/ /)				
Stock code (if listed)				
Class of shares				
issuable (Note 1)				
Subscription price				
EGM approval date (if applicable)				
(dd/mm/yyyy)	(/ /)			
	Total	B. (Ordinary shares)	Nil	
		(Preference shares)	Nil	

(Other class)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	<u></u>					
	<u>—</u>					
						
Stock code (if listed)						-
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2						
	<u>—</u>					
						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3	<u> </u>					
						
						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price		<u> </u>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4						
	<u>—</u>					
						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordir	nary shares)	Nil	
			(Prefere	ence shares)	Nil	
			(0	Other class)	Nil	<u>-</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2.		
(/ /) shares (Note 1) 3.		
Shares (Note 1) Total D. (Ordinary shares)	 Nil	
(Preference shares) (Other class)	Nil Nil	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant thereto close of the month Type of Issue Class of shares issuable (Note 1) At price : State currency (/ /) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) (/ / State Issue and allotment Open offer At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) (/ /) At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) (/ / Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

			roi wi	am B	oard	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
_	Type of Issue						
	Sonin dividend At puice . State	Class of shares issuable (Note 1) Issue and allotment		/	-		
5.	Scrip dividend At price: State currency ———	date : (dd/mm/yyyy)					
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares repurchased (Note 1)			-		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares redeemed (Note 1)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares issuable (Note 1)					
8.	Consideration issue At price State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant thereto close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) At price : State currency 10. Other (/ /) Issue and allotment (Please specify) date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	6,182,000
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		0
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Total E.

(Ordinary shares)

(Other class)

(Preference shares)

Nil

Nil Nil

For	N.	I ain	Roat	rd an	dG	FM	listed	issuers

Remarks (if any):	Remarks (if any):							
Submitted by:	Mok Chung Fu, Eric							
Title:	Company Secretary							
	Citle: Company Secretary (Director, Secretary or other duly authorised officer)							
(= == 1 0 101, 200)	y							

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.