

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Lenovo Group Limited 聯想集團有限公司

(Incorporated in Hong Kong with limited liability)

(HKD Counter Stock Code: 992 / RMB Counter Stock Code: 80992)

(1) CONNECTED TRANSACTION IN RELATION TO PROPOSED ISSUANCE OF WARRANTS UNDER SPECIFIC MANDATE (2) PROPOSED ISSUANCE OF CONVERTIBLE BONDS UNDER SPECIFIC MANDATE

POLL RESULTS OF GENERAL MEETING HELD ON SEPTEMBER 12, 2024

References are made to the announcements of Lenovo Group Limited (the “**Company**”) dated May 29, 2024 and July 15, 2024, the circular to the Shareholders (the “**Circular**”) and the notice of the General Meeting (the “**Notice of General Meeting**”) both dated August 19, 2024 with respect to the proposed issuance of Warrants under the Warrants Specific Mandate and the proposed issuance of Convertible Bonds under the CB Specific Mandate. Unless otherwise specified, capitalized terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE GENERAL MEETING

The Board is pleased to announce that at the general meeting held on September 12, 2024 (the “**General Meeting**”), all resolutions as set out in the Notice of General Meeting were duly passed by the Shareholders by way of poll.

The poll results in respect of the resolutions at the General Meeting were as follows:

Ordinary Resolutions		Number of Votes (%)		Total Number of Votes
		For	Against	
1.	To approve the Warrants Subscription Agreement and the transactions contemplated thereunder, including granting a specific mandate to the directors of the Company for the issue of the Warrants, and the allotment and issue of the Warrant Shares.*	4,118,195,308 (89.11%)	503,053,422 (10.89%)	4,621,248,730
2.	To approve the CB Subscription Agreement and the transactions contemplated thereunder, including granting a specific mandate to the directors of the Company for the issue of the Convertible Bonds, and the allotment and issue of the Conversion Shares.*	8,230,788,982 (96.64%)	286,340,913 (3.36%)	8,517,129,895

* The full text of each of the resolutions is set out in the Notice of General Meeting dated August 19, 2024.

As more than 50% of the votes were cast in favour of each of the above resolutions, all resolutions were duly passed as ordinary resolutions.

All directors of the Company attended the General Meeting in person or by means of electronic communication except Mr. Zhu Linan and Mr. Zhao John Huan who were not able to attend the General Meeting due to other business commitment.

Notes:

1. As at the date of the General Meeting, a total of 12,404,659,302 shares of the Company were in issue and the holders of which were entitled to attend the General Meeting.
2. As stated in the Circular, the Initial Warrants Subscriber, LHL and the Management Participants who are connected persons of the Company at subsidiary level (including their respective close associates (as defined in the Listing Rules)) shall abstain from voting on resolution no. (1) pursuant to the Listing Rules. In this connection, 4,712,241,633 Shares of holders were required to, and had abstained from, voting on resolution no. (1). Accordingly, the total number of shares held by the Shareholders (other than the above persons who are required to abstain from voting) who were entitled to vote for or against resolution no. (1) was 7,692,417,669 Shares.
3. As stated in the Circular, the Initial Warrants Subscriber and the Management Participants who are connected persons of the Company at subsidiary level (including their respective close associates (as defined in the Listing Rules)) shall abstain from voting on resolution no. (2) pursuant to the Listing Rules. In this connection, 816,341,104 Shares of holders were required to, and had abstained from, voting on resolution no. (2). Accordingly, the total number of shares held by the Shareholders (other than the above persons who are required to abstain from voting) who were entitled to vote for or against resolution no. (2) was 11,588,318,198 Shares.
4. Except as disclosed above, there was no Share entitling the holders to attend and abstain from voting in favour of the resolutions at the General Meeting as set out in Rule 13.40 of the Listing Rules.
5. Except as disclosed above, no other parties have stated their intention in the Circular containing the Notice of General Meeting to vote against or abstain from voting on any of the resolutions at the General Meeting.
6. Tricor Abacus Limited, the Company's share registrar, was appointed as the scrutineer at the General Meeting for the purpose of vote-taking.

Completion of the Warrants Issuance and the Bond Issue are subject to the fulfillment of certain conditions. Shareholders and potential investors are advised to exercise caution when dealing in the Shares, and are recommended to consult their stockbroker, bank manager, solicitor or other professional adviser if they are in any doubt about their position or as to actions they should take.

By Order of the Board
LENOVO GROUP LIMITED
Yang Yuanqing
Chairman and Chief Executive Officer

September 12, 2024

As at the date of this announcement, the executive director is Mr. Yang Yuanqing; the non-executive directors are Mr. Zhu Linan and Mr. Zhao John Huan; and the independent non-executive directors are Mr. William O. Grabe, Mr. William Tudor Brown, Mr. Gordon Robert Halyburton Orr, Mr. John Lawson Thornton, Mr. Kasper Bo Roersted (alias Kasper Bo Rorsted), Mr. Woo Chin Wan Raymond, Ms. Yang Lan, Ms. Cher Wang Hsiueh Hong and Professor Xue Lan.