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Lenovo

Lenovo Group Limited 聯想集團有限公司

(Incorporated in Hong Kong with limited liability)

(HKD Counter Stock Code: 992 / RMB Counter Stock Code: 80992)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to (i) the announcement of Lenovo Group Limited (the “**Company**”) dated May 29, 2024 in relation to, among others, the proposed issuance of convertible bonds under specific mandate; (ii) the announcement of the Company dated June 28, 2024 in relation to the delay in despatch of circular; and (iii) the announcement of the Company dated July 15, 2024 in relation to, among others, the proposed issuance of warrants under specific mandate (the “**Announcements**”). Unless the context requires otherwise, capitalized terms used herein shall bear the same meanings as defined in the Announcements.

A circular (the “**Circular**”) containing, among other things, (i) details of the Bond Subscription Agreement, the Bond Issue and the Specific Mandate; (ii) details of the Warrants Subscription Agreement, the Warrants Issuance and the Warrants Specific Mandate; and (iii) a notice of General Meeting and the proxy form in respect of the General Meeting to approve the Bond Issue and the Warrants Issuance, was expected to be despatched to the Shareholders on or before July 31, 2024.

As additional time is required for the Company to prepare and finalize certain information to be included in the Circular, it is expected that the date of despatch of the Circular will be postponed to a date falling on or before August 31, 2024.

For and on behalf of
LENOVO GROUP LIMITED
Yang Yuanqing
Chairman and Chief Executive Officer

July 31, 2024

As at the date of this announcement, the executive director is Mr. Yang Yuanqing; the non-executive directors are Mr. Zhu Linan and Mr. Zhao John Huan; and the independent non-executive directors are Mr. William O. Grabe, Mr. William Tudor Brown, Mr. Gordon Robert Halyburton Orr, Mr. John Lawson Thornton, Mr. Kasper Bo Roersted (alias Kasper Bo Rorsted), Mr. Woo Chin Wan Raymond, Ms. Yang Lan, Ms. Cher Wang Hsiueh Hong and Professor Xue Lan.