Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 30 September 2023

Status: New Submission

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer: Lenovo Group Limited

Date Submitted: 03 October 2023

I. Movements in Authorised / Registered Share Capital

Not applicable
## II. Movements in Issued Shares

<table>
<thead>
<tr>
<th>1. Class of shares</th>
<th>Ordinary shares</th>
<th>Type of shares</th>
<th>Not applicable</th>
<th>Listed on SEHK (Note 1)</th>
<th>Yes</th>
</tr>
</thead>
<tbody>
<tr>
<td>Stock code</td>
<td>00992</td>
<td>Description</td>
<td>HKD Counter</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Multi-counter stock code</td>
<td>80992</td>
<td>RMB</td>
<td>Description</td>
<td>RMB Counter</td>
<td></td>
</tr>
<tr>
<td>Balance at close of preceding month</td>
<td>12,128,130,291</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Increase / decrease (-)</td>
<td>0</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Balance at close of the month</td>
<td>12,128,130,291</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)  Not applicable

(B). Warrants to Issue Shares of the Issuer which are to be Listed  Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

<table>
<thead>
<tr>
<th>Class of shares issuable</th>
<th>Ordinary shares</th>
<th>Type of shares</th>
<th>Shares issuable to be listed on SEHK (Note 1)</th>
<th>Yes</th>
</tr>
</thead>
<tbody>
<tr>
<td>Stock code of shares issuable (if listed on SEHK) (Note 1)</td>
<td>00992</td>
<td>Not applicable</td>
<td>Shares issuable to be listed on SEHK (Note 1)</td>
<td>Yes</td>
</tr>
<tr>
<td>Multi-counter stock code</td>
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<td>Description</td>
<td>RMB Counter</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Description of the Convertibles</th>
<th>Currency</th>
<th>Amount at close of preceding month</th>
<th>Movement during the month</th>
<th>Amount at close of the month</th>
<th>No. of new shares of issuer issued during the month pursuant thereto (C)</th>
<th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>
</tr>
</thead>
<tbody>
<tr>
<td>1). 3.375% convertible bonds due 2024 issued on January 24, 2019</td>
<td>USD</td>
<td>219,500,000</td>
<td></td>
<td>219,500,000</td>
<td></td>
<td>275,428,600</td>
</tr>
</tbody>
</table>

- Type of convertibles: Bond/Notes
- Stock code of the Convertibles (if listed on SEHK) (Note 1): 05562
- Subscription/Conversion price: HKD 6.25
- General Meeting approval date (if applicable): 

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Legend:
- SEHK: Stock Exchange of Hong Kong
- Note 1: Details related to convertible bonds
2. Class of shares issuable

<table>
<thead>
<tr>
<th>Ordinary shares</th>
<th>Type of shares</th>
<th>Not applicable</th>
<th>Shares issuable to be listed on SEHK (Note 1)</th>
<th>Yes</th>
</tr>
</thead>
</table>

Stock code of shares issuable (if listed on SEHK) (Note 1) 00992

<table>
<thead>
<tr>
<th>Multi-counter stock code</th>
<th>80992</th>
<th>RMB</th>
<th>Description</th>
<th>RMB Counter</th>
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<th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>
</tr>
</thead>
<tbody>
<tr>
<td>1). 2.50% convertible bonds due 2029 issued on August 26, 2022</td>
<td>USD</td>
<td>675,000,000</td>
<td></td>
<td>675,000,000</td>
<td></td>
<td>561,675,955</td>
</tr>
</tbody>
</table>

Type of convertibles Bond/Notes

Stock code of the Convertibles (if listed on SEHK) (Note 1) 05440

Subscription/Conversion price HKD 9.42

General Meeting approval date

Total C (Ordinary shares): 

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable

(E). Other Movements in Issued Share Not applicable

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E) 

IV. Information about Hong Kong Depositary Receipt (HDR)  Not applicable
V. Confirmations

Not applicable

Submitted by: Lam Ngan Ling
Title: Company Secretary
(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.

2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

3. “Identical” means in this context:
   - the securities are of the same nominal value with the same amount called up or paid up;
   - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
   - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

4. If there is insufficient space, please submit additional document.

5. In the context of repurchase of shares:
   - “shares issuable to be listed on SEHK” should be construed as “shares repurchased listed on SEHK”; and
   - “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares repurchased (if listed on SEHK)”; and
   - “class of shares issuable” should be construed as “class of shares repurchased”; and
   - “issue and allotment date” should be construed as “cancellation date”

6. In the context of redemption of shares:
   - “shares issuable to be listed on SEHK” should be construed as “shares redeemed listed on SEHK”; and
“stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”;

“class of shares issuable” should be construed as “class of shares redeemed”; and

“issue and allotment date” should be construed as “redemption date”