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***Notice to Hong Kong investors:** Lenovo Group Limited (the “**Issuer**”) confirms that the Notes (as defined below) are intended for purchase by professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only and are listed on The Stock Exchange of Hong Kong Limited on that basis. Accordingly, the Issuer confirms that the Notes are not appropriate as an investment for retail investors in Hong Kong. Investors should carefully consider the risks involved.*

PUBLICATION OF THE OFFERING CIRCULAR

Lenovo™

Lenovo Group Limited 聯想集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 992)

US\$625,000,000 6.536% Notes due 2032

(Stock Code: 5382)

(the “Series A Notes”)

US\$625,000,000 5.831% Notes due 2028

(Stock Code: 5386)

(the “Series B Notes”)

(collectively, the “Notes”)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners
(in alphabetical order)

<i>BNP Paribas</i>	<i>Citigroup</i>	<i>Credit Suisse</i>	<i>DBS Bank Ltd.</i>
<i>Goldman Sachs (Asia) L.L.C.</i>	<i>HSBC</i>	<i>J.P. Morgan</i>	<i>Morgan Stanley</i>

Joint Lead Managers and Joint Bookrunners
(in alphabetical order)

<i>Bank of China</i>	<i>Bank of Communications</i>	<i>China Construction Bank (Asia)</i>	<i>Mizuho Securities</i>	<i>Santander</i>
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Green Structuring Advisor

BNP Paribas

This announcement is issued pursuant to Rule 37.39A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the offering circular relating to the Notes dated July 20, 2022 (the “**Offering Circular**”) appended hereto. The Offering Circular is published in English only. No Chinese version of the Offering Circular has been published.

By Order of the Board of
LENOVO GROUP LIMITED
Yang Yuanqing
Chairman and
Chief Executive Officer

July 28, 2022

As at the date of this announcement, the executive director is Mr. Yang Yuanqing; the non-executive directors are Mr. Zhu Linan and Mr. Zhao John Huan; and the independent non-executive directors are Mr. William O. Grabe, Mr. William Tudor Brown, Mr. Yang Chih-Yuan Jerry, Mr. Gordon Robert Halyburton Orr, Mr. Woo Chin Wan Raymond, Ms. Yang Lan, Ms. Cher Wang Hsiueh Hong and Professor Xue Lan.