This announcement is for information purposes only, and does not constitute an invitation or an offer to acquire, purchase or subscribe for securities. No public offer of the securities referred to herein will be made in Hong Kong, the United States or any other jurisdiction.

This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. No securities may be offered or sold in the United States absent registration or an applicable exemption from registration requirements. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the Company making the offer and its management and financial statements. The Company does not intend to make any public offering of securities in the United States.

NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED

Lenovo

Lenovo Group Limited 聯想集團有限公司
(Incorporated in Hong Kong with limited liability)
(Stock Code: 992)

US$625,000,000 6.536% Notes due 2032
(Stock Code: 5382)
(the “Series A Notes”)

US$625,000,000 5.831% Notes due 2028
(Stock Code: 5386)
(the “Series B Notes”)

(collectively, the “Notes”)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners
(in alphabetical order)

BNP Paribas  Citigroup  Credit Suisse  DBS Bank Ltd.

Goldman Sachs (Asia) L.L.C.  HSBC  J.P. Morgan  Morgan Stanley
Application has been made by Lenovo Group Limited to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated July 20, 2022. The listing of and permission to deal in the Notes is expected to become effective on or about July 28, 2022.

By Order of the Board of
LENOVO GROUP LIMITED
Yang Yuanqing
Chairman and
Chief Executive Officer

July 28, 2022

As at the date of this announcement, the executive director is Mr. Yang Yuanqing; the non-executive directors are Mr. Zhu Linan and Mr. Zhao John Huan; and the independent non-executive directors are Mr. William O. Grabe, Mr. William Tudor Brown, Mr. Yang Chih-Yuan Jerry, Mr. Gordon Robert Halyburton Orr, Mr. Woo Chin Wan Raymond, Ms. Yang Lan, Ms. Cher Wang Hsiueh Hong and Professor Xue Lan.