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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Lenovo™

Lenovo Group Limited 聯想集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 992)

US\$625,000,000 6.536% Notes due 2032

(Stock Code: 5382)

(the “Series A Notes”)

US\$625,000,000 5.831% Notes due 2028

(Stock Code: 5386)

(the “Series B Notes”)

(collectively, the “Notes”)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

(in alphabetical order)

BNP Paribas

Citigroup

Credit Suisse

DBS Bank Ltd.

***Goldman Sachs
(Asia) L.L.C.***

HSBC

J.P. Morgan

Morgan Stanley

Joint Lead Managers and Joint Bookrunners
(in alphabetical order)

Bank of China ***Bank of***
Communications ***China***
Construction ***Mizuho***
Bank (Asia) ***Securities*** ***Santander***

Green Structuring Advisor

BNP Paribas

Application has been made by Lenovo Group Limited to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated July 20, 2022. The listing of and permission to deal in the Notes is expected to become effective on or about July 28, 2022.

By Order of the Board of
LENOVO GROUP LIMITED
Yang Yuanqing
Chairman and
Chief Executive Officer

July 28, 2022

As at the date of this announcement, the executive director is Mr. Yang Yuanqing; the non-executive directors are Mr. Zhu Linan and Mr. Zhao John Huan; and the independent non-executive directors are Mr. William O. Grabe, Mr. William Tudor Brown, Mr. Yang Chih-Yuan Jerry, Mr. Gordon Robert Halyburton Orr, Mr. Woo Chin Wan Raymond, Ms. Yang Lan, Ms. Cher Wang Hsiueh Hong and Professor Xue Lan.