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Lenovo Group Limited 聯想集團有限公司
(Incorporated in Hong Kong with limited liability)
(Stock Code: 992)

SETTLEMENT OF TENDER OFFER TO PURCHASE THE 2023 NOTES (STOCK CODE: 4455; ISIN:XS1765886244)

Reference is made to the announcements of the Company dated July 18, 2022, July 22, 2022 and July 25, 2022 (collectively, the “Announcements”) in respect of, among others, the Tender Offer. Capitalised terms used but not otherwise defined in this announcement shall have the meanings given to them in the Announcements.

PURCHASE AND SETTLEMENT

The Company hereby announces that the validly tendered 2023 Notes representing an aggregate principal amount of US$200,000,000 have been accepted, purchased and cancelled by the Company on July 27, 2022 pursuant to the terms set forth in the Tender Offer Memorandum. Following the settlement of the Tender Offer and cancellation of the 2023 Notes purchased, the outstanding aggregate principal amount of the 2023 Notes is US$486,779,000.
By Order of the Board of
LENOVO GROUP LIMITED
Yang Yuanqing
Chairman and
Chief Executive Officer

July 28, 2022

As at the date of this announcement, the executive director is Mr. Yang Yuanqing; the non-executive directors are Mr. Zhu Linan and Mr. Zhao John Huan; and the independent non-executive directors are Mr. William O. Grabe, Mr. William Tudor Brown, Mr. Yang Chih-Yuan Jerry, Mr. Gordon Robert Halyburton Orr, Mr. Woo Chin Wan Raymond, Ms. Yang Lan, Ms. Cher Wang Hsiueh Hong and Professor Xue Lan.