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**Lenovo Group Limited 聯想集團有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 992)**

**ANNOUNCEMENT ON ACCEPTANCE BY  
THE SHANGHAI STOCK EXCHANGE OF  
THE APPLICATION FOR PROPOSED ISSUANCE AND ADMISSION OF CDRs**

Reference is made to the announcements of Lenovo Group Limited (the “**Company**”) dated January 12, 2021 and January 17, 2021 and its circular dated January 18, 2021 (the “**Circular**”) in relation to, among other things, the Proposed Issuance and Admission of the CDRs. Unless otherwise stated, terms defined in the Circular shall have the same meanings when used in this announcement.

The Board is pleased to announce that the Company has submitted the application materials in respect of the Proposed Issuance and Admission of CDRs to the SSE (including the application proof of the prospectus (the “**Prospectus**”)) and has received a letter issued by the SSE confirming acceptance of the application on September 30, 2021. The Prospectus has been published on the website for the Review and Approval of Stocks on the Science and Technology Innovation Board of the Shanghai Stock Exchange (上海證券交易所科創板股票審核網站) at <http://kcb.sse.com.cn> on September 30, 2021, and will be published on the websites of the HKEXnews of Hong Kong Stock Exchanges and Clearing Limited at <http://www.hkexnews.hk> and the Company at <https://investor.lenovo.com/en/publications/news.php> pursuant to Rule 13.10B of the Listing Rules.

**Completion of the Proposed Issuance and Admission of CDRs is subject to fulfilling certain conditions and obtaining necessary Regulatory Approvals. Accordingly, the Proposed Issuance and Admission of CDRs may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company. The Company will make further announcement(s) on any material updates and developments in respect of the Proposed Issuance and Admission of CDRs as and when appropriate in accordance with the Listing Rules and other applicable laws and regulations.**

By Order of the Board of  
**LENOVO GROUP LIMITED**  
**Yang Yuanqing**  
*Chairman and*  
*Chief Executive Officer*

October 4, 2021

*As at the date of this announcement, the executive director is Mr. Yang Yuanqing; the non-executive directors are Mr. Zhu Linan and Mr. Zhao John Huan; and the independent non-executive directors are Mr. William O. Grabe, Mr. William Tudor Brown, Mr. Yang Chih-Yuan Jerry, Mr. Gordon Robert Halyburton Orr, Mr. Woo Chin Wan Raymond and Ms. Yang Lan.*