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Lenovo Group Limited 聯想集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 992)

**POLL RESULTS OF GENERAL MEETING
HELD ON FEBRUARY 4, 2021**

Reference are made to the announcements of Lenovo Group Limited (the “**Company**”) dated January 12, 2021 and January 17, 2021, the circular (the “**Circular**”) and the notice of the General Meeting of the Company dated January 18, 2021 (the “**Notice of GM**”) in relation to, among others, the Proposed Issuance and Admission of CDRs and related matters and the proposed amendments to the Articles of Association. Unless otherwise specified, capitalized terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE GENERAL MEETING

The Board is pleased to announce that on February 4, 2021, the General Meeting was held and all resolutions set out at the Notice of GM were duly approved by the Shareholders by way of poll and the poll results were as follows:

| | | Number of Votes (%) | |
|------------------------------|---|---------------------------|-----------------------|
| | | For | Against |
| Ordinary Resolutions* | | | |
| 1. | To consider and approve the Proposed Issuance and Admission of CDRs and the Specific Mandate (including but not limited to the particulars as set out in the section headed “Resolution on the Proposed Issuance and Admission of CDRs and the Specific Mandate” under the Letter from the Board in the Circular). | 8,386,401,389 (99.30%) | 58,754,828 (0.70%) |
| 2. | To consider and approve the authorization to the Board and its authorized person(s) to deal with matters relating to the Proposed Issuance and Admission of CDRs (including but not limited to the particulars as set out in the subsection headed “Resolution on Authorization to the Board and its Authorized Person(s) to Deal with Matters Relating to the Proposed Issuance and Admission of CDRs” under the Letter from the Board in the Circular). | 8,393,263,389 (99.39%) | 51,850,828 (0.61%) |

| Ordinary Resolutions* | | Number of Votes (%) | |
|------------------------------|--|----------------------------|-----------------------|
| | | For | Against |
| 3. | To consider and approve the plan for distribution of profits accumulated and undistributed before the Proposed Issuance and Admission of CDRs (including but not limited to the particulars as set out in the subsection headed “Resolution on the Plan for Distribution of Profits Accumulated and Undistributed before the Proposed Issuance and Admission of CDRs” under the Letter from the Board in the Circular) which will take effect upon the listing of the CDRs on the STAR Market. | 8,394,965,489 (99.41%) | 50,148,728 (0.59%) |
| 4. | To consider and approve the price stabilisation plan of CDRs for three years after the Proposed Issuance and Admission of CDRs in the form as set forth in Appendix I to the Circular which will take effect upon the listing of the CDRs on the STAR Market. | 8,394,139,489 (99.40%) | 50,974,728 (0.60%) |
| 5. | To consider and approve the dividend return plan for Shareholders for three years after the Proposed Issuance and Admission of CDRs in the form as set forth in Appendix II to the Circular which will take effect upon the listing of the CDRs on the STAR Market. | 8,403,039,489 (99.50%) | 42,074,728 (0.50%) |
| 6. | To consider and approve the use of proceeds from the Proposed Issuance and Admission of CDRs (including but not limited to the particulars as set out in the subsection headed “Resolution on the Use of Proceeds from the Proposed Issuance and Admission of CDRs” under the Letter from the Board in the Circular) which will take effect upon the listing of the CDRs on the STAR Market. | 8,401,337,489 (99.48%) | 43,776,728 (0.52%) |
| 7. | To consider and approve the risk alert regarding dilution of immediate return by the public offering of CDRs and relevant recovery measures in the form as set forth in Appendix III to the Circular which will take effect upon the listing of the CDRs on the STAR Market. | 8,393,263,489 (99.39%) | 51,850,728 (0.61%) |
| 8. | To consider and approve the binding measures on non-performance of relevant undertakings in connection with the Proposed Issuance and Admission of CDRs in the form as set forth in Appendix IV to the Circular which will take effect upon the listing of the CDRs on the STAR Market. | 8,393,299,489 (99.39%) | 51,850,728 (0.61%) |

| | | Number of Votes (%) | |
|------------------------------|--|---------------------------|-----------------------|
| | | For | Against |
| Ordinary Resolutions* | | | |
| 9. | To consider and approve the adoption of rules of procedure of general meetings in the form as set forth in Appendix VI to the Circular which will take effect upon the listing of the CDRs on the STAR Market. | 8,405,486,006 (99.53%) | 39,664,211 (0.47%) |
| 10. | To consider and approve the adoption of rules of procedure of board meetings in the form as set forth in Appendix VII to the Circular which will take effect upon the listing of the CDRs on the STAR Market. | 8,405,486,006 (99.53%) | 39,664,211 (0.47%) |

| | | Number of Votes (%) | |
|----------------------------|--|---------------------------|-----------------------|
| | | For | Against |
| Special Resolution* | | | |
| 11. | To consider and approve the amendments to the Articles of Association as set forth in Appendix V to the Circular and the adoption of the amended and restated articles of association of the Company which will take effect upon the listing of the CDRs on the STAR Market. | 8,393,837,691 (99.39%) | 51,276,526 (0.61%) |

* The full text of the resolutions are set out in the Notice of GM.

As more than 50% of the votes were cast in favour of each of the resolutions in items 1 to 10, all resolutions in items 1 to 10 were duly passed as ordinary resolutions.

As more than 75% of the votes were cast in favour of the resolution in item 11, the resolution in item 11 was duly passed as special resolution.

Notes:

- As at the date of the General Meeting, a total of 12,041,705,614 ordinary shares of the Company were in issue and the holders of which were entitled to attend and vote at the General Meeting.
- There were no restrictions on any Shareholders to cast votes on any of the proposed resolutions at the General Meeting.
- There was no share of the Company entitling the holders to attend and abstain from voting in favour of the resolutions at the General Meeting as set out in Rule 13.40 of the Listing Rules and no shareholder of the Company was required to abstain from voting at the General Meeting under the Listing Rules.
- No parties have stated their intention in the Circular containing the Notice of GM to vote against or abstain from voting on any of the resolutions at the General Meeting.
- Tricor Abacus Limited, the share registrar of the Company, was appointed as the scrutineer at the General Meeting for the purpose of vote-taking.

Completion of the Proposed Issuance and Admission of CDRs is subject to the fulfillment of certain conditions. Accordingly, the Proposed Issuance and Admission of CDRs may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board of
LENOVO GROUP LIMITED
Yang Yuanqing
Chairman and Chief Executive Officer

February 4, 2021

As at the date of this announcement, the executive Director is Mr. Yang Yuanqing; the non-executive Directors are Mr. Zhu Linan and Mr. Zhao John Huan; and the independent non-executive Directors are Mr. Nicholas C. Allen, Mr. William O. Grabe, Mr. William Tudor Brown, Mr. Yang Chih-Yuan Jerry, Mr. Gordon Robert Halyburton Orr, Mr. Woo Chin Wan Raymond and Ms. Yang Lan.