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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Lenovo**<sup>TM</sup>

**Lenovo Group Limited 聯想集團有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 992)**

**US\$675 MILLION 3.375% CONVERTIBLE BONDS DUE 2024**

**(Stock Code: 5562)**

***Joint Global Coordinators and Joint Bookrunners***

Citi            Morgan Stanley    BNP PARIBAS    DBS Bank Ltd.    CLSA

***Co-Manager***

Credit Suisse

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$675 million in aggregate principal amount of 3.375% convertible bonds due 2024 (the "**Bonds**"), as described in the offering circular dated January 21, 2019. The Bonds are to be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. The listing of and permission to deal in the Bonds are expected to become effective on or about January 25, 2019.

By Order of the Board of  
**LENOVO GROUP LIMITED**  
**Yang Yuanqing**  
*Chairman and*  
*Chief Executive Officer*

January 25, 2019

*As at the date of this announcement, the executive director is Mr. Yang Yuanqing; the non-executive directors are Mr. Zhu Linan and Mr. Zhao John Huan; and the independent non-executive directors are Dr. Tian Suning, Mr. Nicholas C. Allen, Mr. Nobuyuki Idei, Mr. William O. Grabe, Mr. William Tudor Brown, Ms. Ma Xuezheng, Mr. Yang Chih-Yuan Jerry and Mr. Gordon Robert Halyburton Orr.*